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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**YOUR WEALTH MANAGEMENT BANK**

### 交通銀行股份有限公司 **Bank of Communications Co., Ltd.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 03328)**

**CNY1,500,000,000**  
**3.30 per cent. Notes due 2016 (the "Notes")**  
**(Stock Code: 85954)**

#### *Joint Global Coordinators*

**Bank of Communications Co., Ltd.**  
**Hong Kong Branch**

**HSBC**

#### *Joint Bookrunners and Joint Lead Managers*

**Bank of Communications**  
**Co., Ltd. Hong Kong Branch**

**HSBC**

**BOCOM International**

**CITIC Securities**  
**International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 13 March 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 21 March 2014.

Hong Kong, 20 March 2014

*As at the date of this announcement, the directors of the Bank of Communications Co., Ltd. are Mr. Niu Ximing, Mr. Peng Chun, Mr. Qian Wenhui, Ms. Yu Yali, Mr. Hu Huating\*, Ms. Du Yuemei\*, Mr. Wang Taiyin\*, Mr. Wong Tung Shun, Peter\*, Ms. Fung Yuen Mei, Anita\*, Mr. Ma Qiang\*, Mr. Lei Jun\*, Ms. Zhang Yuxia\*, Mr. Wang Weiqiang#, Mr. Peter Hugh Nolan#, Mr. Chen Zhiwu#, Mr. Choi Yiu-kwan#, Mr. Liu Tinghuan# and Mr. Yu Yongshun#.*

\* *Non-executive directors*

# *Independent non-executive directors*