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**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**TIMES PROPERTY HOLDINGS LIMITED**

**時代地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01233)**

**US\$225 MILLION 12.625% SENIOR NOTES DUE 2019**

**(the “Notes”, Stock Code: 5712)**

**Guaranteed by Subsidiary Guarantors**

**UBS**

**Haitong International**

***Joint Global Coordinators***

**BOC  
International**

**Citigroup**

**Haitong  
International**

**HSBC**

**UBS**

***Joint Lead Managers and Joint Bookrunners***

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 12 March 2014.

Permission for the listing of, and dealing in, the Notes is expected to become effective on 24 March 2014.

By order of the Board  
**Times Property Holdings Limited**  
**Shum Chiu Hung**  
*Chairman*

Hong Kong, 21 March 2014

*As at the date of this announcement, the executive directors of Times Property Holdings Limited are Shum Chiu Hung, Guan Jianhui, Bai Xihong, Li Qiang, Cen Zhaoxiong and Niu Jimin and the independent non-executive directors of the Company are Sun Hui, Wang, Kennedy, Ying Ho and Wong Wai Man.*