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PME GROUP LIMITED

必美宜集團有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 379)

POSITIVE PROFIT ALERT

The board of the directors (the “Board”) of PME Group Limited (the “Company”) wishes to inform the shareholders of the Company and the potential investors that, based on the preliminary unaudited consolidated management accounts of the Company for the year ended 31 December 2013, the Company and its subsidiaries (collectively the “Group”) are expected to record a profit for the year ended 31 December 2013 as compared to a loss in the corresponding period in 2012. The profit is mainly attributable to increase in share of results of joint ventures, decreases in finance costs, decreases in losses on disposal/partial disposal of associates, and decrease in fair value loss of convertible bonds designated as financial assets at fair value through profit or loss.

The information in this announcement is only based on the information currently available to the management. The results of the Group for the year ended 31 December 2013 have not yet been finalised nor audited by the auditor of the Company. The final audited results of the Group for the year ended 31 December 2013 may be different to the information referred in this announcement.

Detailed audited annual results of the Group for the year ended 31 December 2013 will be published in the forthcoming 2013 annual results announcement and annual report of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
PME Group Limited
Wong Lik Ping
Chairman

Hong Kong, 24 March 2014

As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Ms. Yeung Sau Han Agnes, Ms. Chan Shui Sheung Ivy, Mr. Lai Ka Fai, Mr. Wang Liang, Mr. Shi Chong and Mr. Feng Gang as executive directors; (2) Mr. Cheng Kwok Woo as non-executive director, and (3) Mr. Lam Kwok Hing Wilfred, Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as independent non-executive directors.

* For identification purpose only