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**中國包裝集團有限公司**  
**China Packaging Group Company Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 572)**

**FURTHER ANNOUNCEMENT RELATING TO  
THE PLACING OF NEW SHARES UNDER GENERAL MANDATE  
EXTENSION OF LONG STOP DATE**

Reference is made to the announcements of China Packaging Group Company Limited (the “**Company**”) dated 14 March 2014 and 17 March 2014 regarding the placing of new shares under general mandate of the Company (the “**Placing**”).

The Board announces that to ensure the Company and the Placing Agent have sufficient time to complete the Placing, the Company and the Placing Agent entered into an extension letter (the “**Extension Letter**”) on 28 March 2014 (after the trading hours of the Stock Exchange) pursuant to which the parties agreed to extend the long stop date for fulfilling the Conditions Precedent to 11 April 2014. All other terms of the Placing Agreement and Supplemental Agreement remains unchanged.

The Board considers that the entering into the Extension Letter is in the interests of the Company and its Shareholders as a whole, and that the terms of the Placing Agreement and Supplemental Agreement including the extended Placing Period, are fair and reasonable.

By order of the Board  
**China Packaging Group Company Limited**  
**Lau Cheuk Pun**  
*Company Secretary*

Hong Kong, 28 March 2014

*As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. He Jianhong (position, functions and duties suspended from 27 January 2014), Mr. Zhang Zhantao (position, functions and duties suspended from 6 March 2014), Mr. Siu Yun Fat and Mr. Lau Fai Lawrence; and (ii) three independent non-executive Directors, namely Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Chan Yee Por, Simon.*