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Optics Valley Union Holding Company Limited

光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of Optics Valley Union Holding Company Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Wednesday, 16 April 2014 at 2 p.m., for the purposes of, among other matters, considering and, if thought fit, approving the final results of the Company and its subsidiaries for the year ended 31 December 2013 and recommendation of a final dividend (if any).

By order of the Board
Optics Valley Union Holding Company Limited
Huang Liping
Chairman

Hong Kong, 28 March 2014

As at the date of this announcement, the directors of the Company are Mr. HUANG Liping, Mr. HU Bin and Ms. CHEN Huifen as executive directors, Mr. LU Jun and Ms. SHU Chunping as non-executive directors, Mr. QI Min, Mr. LEUNG Man Kit and Ms. ZHANG Shuqin as independent non-executive directors.