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**GOLDEN SHIELD**  
Holdings . Industrial . Limited

**Golden Shield Holdings (Industrial) Limited**  
**金盾控股(實業)有限公司**  
*(incorporated in Bermuda with limited liability)*  
**(Stock Code: 2123)**

**POSTPONEMENT OF BOARD MEETING**  
**DELAY IN PUBLICATION OF 2013 ANNUAL RESULTS ANNOUNCEMENT**  
**POSSIBLE DELAY IN THE DESPATCH OF 2013 ANNUAL REPORT**  
**AND**  
**SUSPENSION OF TRADING**

The Board refers to the Board Meeting Announcement and wishes to inform the Shareholders that as additional time is required for the Company to prepare the information requested and for the auditors of the Company to perform and complete the audit of the 2013 Annual Results, the Board Meeting originally scheduled to be held on 31 March 2014 for the purpose of, among other matters, considering and approving the 2013 Annual Results and recommendation of the payment of a final dividend, if any; and the publication of the 2013 Annual Results, will be postponed. The Board also expects that the Company may not be able to despatch the annual report of the Company for the year ended 31 December 2013 to the Shareholders by 30 April 2014.

Pursuant to Rules 13.49(1) and 13.46(2)(a) of the Listing Rules, the Company is required to publish the 2013 Annual Results and to despatch the 2013 Annual Report to the Shareholders on or before 31 March 2014 and 30 April 2014, respectively. The Board acknowledges that the delay in the publication of the 2013 Annual Results Announcement and the possible delay in the despatch of the Annual Report will constitute non-compliances of Rules 13.49(1) and 13.46(2)(a) of the Listing Rules.

The Company is cooperating with its auditors of the Company to assist them in completing their audit works as soon as possible, and is also working with the auditors to agree on a timetable with respect to the release of the 2013 Annual Results. The Company will make further announcement with respect to the meeting of the Board for the purpose of, among other matters, considering and approving the 2013 Annual Results, the release of the 2013 Annual Results and the despatch of the 2013 Annual Report in accordance with the Listing Rules in due course.

At the request of the Company, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 1 April 2014 pending the publication of the 2013 Annual Results Announcement.

## **DEFINITIONS**

In this announcement, the following expressions have the following meanings, unless the context otherwise requires:

“Board”	the board of Directors
“Board Meeting”	the meeting of the Board proposed to be held on 31 March 2014 for the purpose of, among other matters, considering and approving the 2013 Annual Results and recommendation of the payment of a final dividend, if any
“Board Meeting Announcement”	the announcement of the Company dated 19 March 2014 in relation to the Board Meeting
“Company”	Golden Shield Holdings (Industrial) Limited, a company incorporated in Bermuda with limited liability and the shares of which are listed on the Stock Exchange
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Shareholders”	the shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

“2013 Annual Report”	the annual report of the Group for the year ended 31 December 2013
“2013 Annual Results”	the consolidated results of the Group for the year ended 31 December 2013
“2013 Annual Results Announcement”	the announcement of the 2013 Annual Results

By Order of the Board  
**Golden Shield Holdings (Industrial) Limited**  
**Chen Binghui**  
*Chairman*

Hong Kong, 31 March 2014

*As at the date of this announcement, the executive Directors are Mr. Chen Binghui, Mr. Chen Zhifeng, and Mr. Wu Shoumin and Mr. Qiu Jianfa; and the independent non-executive Directors are Ms. Xue Fang and Ms. Tong Jinzhi.*