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DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1163)

ANNOUNCEMENT – NEWS ON WINGDING PETITION AGAINST THE COMPANY

The board (the “**Board**”) of directors (the “**Directors**”) of Dejin Resources Group Company Limited (the “**Company**”) wishes to announce that the Company was informed that there is a news from the internet on 1 April 2014 alleging that Perfect Direct Limited, one of the holders of the convertible notes issued by the Company, has filed a winding up petition (the “**Petition**”) at court against the Company.

As at the date hereof, the Company has not yet received the Petition and thus is not in a position to comment. Further announcement will be made in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) to provide update on the development in the event that the Company has received the Petition.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 2:30 p.m. on 1 April 2014 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 9:00 a.m. on 2 April 2014.

By order of the Board
Dejin Resources Group Company Limited
Cheung Wai Yin, Wilson
Chairman

Hong Kong, 1 April 2014

As at the date of this announcement, the Board comprises seven executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Tian Lidong, Mr. Chan Ka Wing, Mr. Tsai Wallen, Mr. Mow Tai Loy, Mr. Lau Chi Yan, Pierre and Mr. Zhao Zhibin; and four independent non-executive Directors, namely, Mr. Fu Wing Kwok, Ewing, Ms. Pang Yuen Shan, Christina, Ms. Yeung Mo Sheung, Ann and Mr. Ma Ning.