

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 March 2014

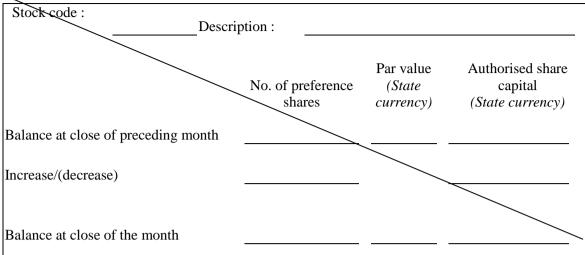
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	International Standard Resources Holdings Limited
Date Submitted	1 April 2014

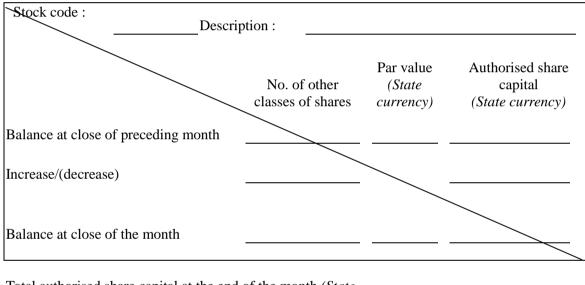
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>91</u> Descrip	ption : <u>INT'L ST</u>	D RES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	12,500,000,000	HK\$0.02	HK\$250,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	12,500,000,000	<u>HK\$0.02</u>	HK\$250,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) :

HK\$250,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,732,897,083	N/A	N/A	N/A	
Increase/ (decrease) during the month	58,253,480	N/A	N/A	N/A	
Balance at close of the month	3,791,150,563	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the J	(ssuer)			
Rarticulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and —	· · · · · · · · · · · · · · · · · · ·	Movement durin	ng the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>	\					
Exercise price :	\mathbf{i}					
()						
(Note 1)	/	<u> </u>				
2.						
Exercise price :		\backslash				
()		·	\backslash			
(Note 1)			$\overline{}$			
3.				\backslash		
				\mathbf{i}		
Exercise price :						
()					\backslash	
(Note 1)						
4.						
Exercise price :						
()					```	
(Note 1)						
		То	(Preferen	nce shares)		
Total funds raised duri options (State currency		from exercise of				

٦

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal yy) value	Nom close	inal value at of preceding month		ised during e month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. INT'L STD W1406	HK\$		58,211,050.0	00 5	,825,348.00	52,385,702.0	0 58,253,480	523,857,020
(Principal Amount: HK\$66,384,732.00)								
(23/06/2014)								
Stock code (if listed) Class of shares	1042							
issuable (Note 1)	Ordinary sha	ares						
Subscription price	HK\$0.10	105						
EGM approval date	111100.10							
(if applicable) (dd/mm/yyyy)	(20/05/201	3)						
2. N/A								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date								
(if applicable)		`						
(dd/mm/yyyy) 3. N/A	(/ /)						
<u>J. IV/A</u>								
(/ /)				·				
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)						
4. N/A		/						
(/ /)								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(]]))					
)	,					
				Total		nary shares)	58,253,480	
						ence shares)	N/A	
					(Other class)	N/A	

No. of new

thereto as at

close of the

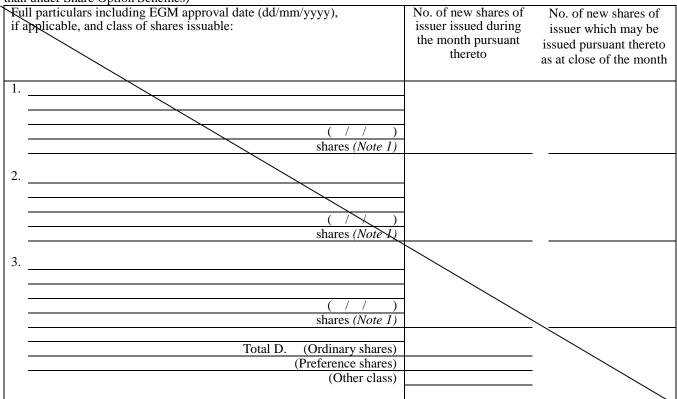
month

5,641,666,666

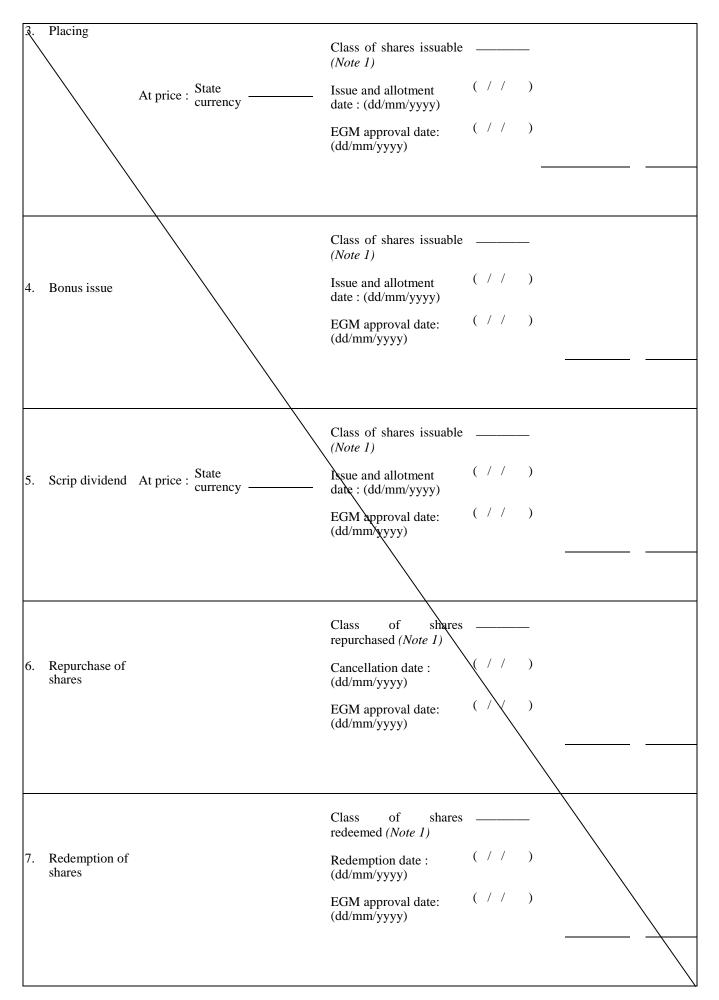
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant thereto Currency of Amount at close of Converted during Amount at close of amount Class and description outstanding the month preceding month the month 1. Convertible Note (due 2015) Nil HK\$ 677,000,000.00 677,000,000.00 Nil Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.12 (adjusted) EGM approval date (if applicable) (dd/mm/yyyy)) (11/1/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

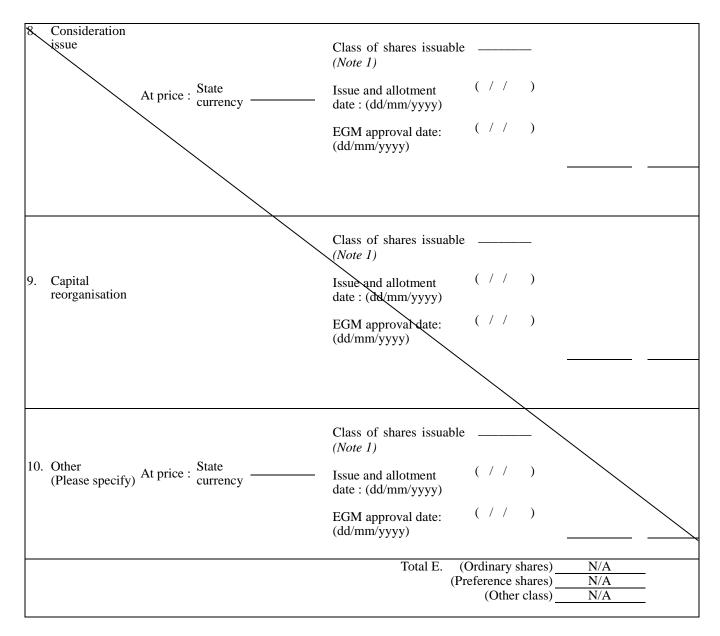
Total C. (Ordinary shares) (Preference shares)	Nil N/A	
	(Preference shares)	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Oth	ner Movements i	in Issued Sha	are Capital					
	Type of Issue					;	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٦.	Rights issue							
				Class of shares issuable (<i>Note 1</i>)				
			State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
2.	Open offer		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	\sum		
				EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	58,253,480
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued She	are Capital").)

Remarks (if any):

Г

Submitted by: Tsang Ching Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.