

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Wuyi International Pharmaceutical Company Limited |
|----------------|---|
| Date Submitted | 1/4/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>01889</u> Descrip | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 3,200,000,000 | HK\$0.01 | HK\$32,000,000 |
| Increase/(decrease) | <u> </u> | - | |
| Balance at close of the month | 3,200,000,000 | | HK\$32,000,000 |
| (2) Stock code : Descrip | ption : | - | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | <u> </u> |

2. Preference Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u> </u> | | <u> </u> |
| Increase/(decrease) | <u> </u> | | |
| Balance at close of the month | | <u> </u> | <u> </u> |

3. Other Classes of Shares

| Stock code :Descri | ption : | - | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u> </u> | | |
| Increase/(decrease) | <u> </u> | | |
| Balance at close of the month | | <u> </u> | - |

Total authorised share capital at the end of the month (*State currency*) : HK\$32,000,000

II. Movements in Issued Share Capital

| | No. of ordinary share | | No of preference | No. of other classes |
|--|-----------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,709,772,500 | _ | | |
| Increase/ (decrease) during the month | <u> </u> | - | | |
| Balance at close of the month | 1,709,772,500 | - | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | r Share Option | Schemes of the | Issuer) | | | |
|--------------------------------|-----------------|-----------------|----------------|--------------|-------------------------------|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM approval date | | | | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and | | Movement duri | ng the month | | - thereto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1 - | Gluitted | Encretised | Cuncented | Lupsed | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares (Note 1) | | | | | | - |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | - | | | - | - | - |
| (Note 1) | | | | | | |
| | | | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | - | - | - | - | - | - |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | nary shares) | - | |
| | | | (Prefere | ence shares) | - | |
| | | | () | Other class) | - | |
| Total funds raised du | uring the month | from exercise o | | - | | |
| options (State currer | | | | - | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------|---|--|--|
| <u>1.</u> - | | | | | |
| | | _ | _ | - | - |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2 | | | | | |
| | <u> </u> | | | - | - |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 3 | | | | | |
| | | - | - | _ | - |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4 | | | | | |
| | <u> </u> | | - | - | - |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Preference | ry shares) ce shares) her class) | - | |

For Main Board and GEM listed issuers

| No. of new shares of shares of shares of sissuer sisked with during the may be issued month during the may be issued month during the month during the month thereto as at the as at the tota as at the | Convertibles (i.e. Convertible i | nto Shares of the l | ssuer which are to | be Listed) | - or 1.1411 2 0 41 0 | | a 155 ac 15 |
|---|---------------------------------------|---------------------|--------------------|------------|----------------------|---|---|
| Stock code (if listed) | | amount | of preceding | during the | close of the | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 2 | 1. | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 2 | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 2 | | - | - | - | - | - | - |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 2 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 3 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / / _) 2 | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / / _) 2 | | | | | | | |
| (if applicable) (id/mm/yyyy)) (/ / /) 2 | | | | | | | |
| (dd/mm/yyyy)) (/ /) 2 | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 | 2 | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 | | | | - | | | - |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4 Total C. (Ordinary shares) (/ / /) Total C. (Ordinary shares) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3 - - | | | | | | | |
| (if applicable) (/ / /) 3 | Subscription price | | | | | | |
| (dd/mm/yyyy) (/ / /) 3 | | | | | | | |
| 3 | | | | | | | |
| Stock code (if listed) | | (/ /) | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4 | <u>.</u> | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4 | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4 | | - | - | - | - | - | - |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4 - Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) - | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4 - 4 - 5tock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) - Glass of shares - Image: Stock code (if listed) - Image: Stock code | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) 4 | | | | | | | |
| 4. - 4. - 5. - 6. - 6. - 6. - 6. - 6. - 6. - 6. - 6. - 6. <td< td=""><td>(if applicable)</td><td></td><td></td><td></td><td></td><td></td><td></td></td<> | (if applicable) | | | | | | |
| Stock code (if listed) | (dd/mm/yyyy) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) - | 4 | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) - | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) - | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) - | Stock code (if listed) | | | - | | | - |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) - | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) - | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) - | | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) - | | | | | | | |
| Total C. (Ordinary shares) - (Preference shares) - | | (/ /) | | | | | |
| (Preference shares) | · · · · · · · · · · · · · · · · · · · | | | | | - | _ |
| (Other class) | | | | | | - | - |
| | | | | (| Other class) | - | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | - | |
| | - | - |
| 2 | | |
| 2. <u>-</u> | | |
| | - | |
| shares (Note 1) | - | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | - | - |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| 1. | Rights issue | At price - currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | | . <u> </u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | _ | _ |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | _ | - |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | _ | _ |
| | | | | | | | |

| | Type of Issue | | <u>F</u> | For N | <u>1ain</u> | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|---------------------------------|---|-------|-------------|------|---|----------------------|
| | 71 | | | | | | | |
| 5. | Scrip dividend | At price : State currency —— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | · / | | | |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | · / | | | |
| | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | - | _ |
| | | | | | | | | |

| | | | | For Main Boar | | sted issuers |
|-----|---------------------------|------------------|--|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | - | _ |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | ; | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / _) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | Ordinary share reference share (Other clas | s) - | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - |
|---|--------|-----------------|
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| Remarks | (if | any |): |
|---------|-----|-----|----|
|---------|-----|-----|----|

| N/A |
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| |
| Submitted by: Kung Wai Chiu, Marco |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.