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DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1163)

(1) UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

AND

(2) ANNOUNCEMENT IN RELATION TO WINDING UP PETITION

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

The board (the “**Board**”) of directors of the Dejin Resources Group Company Limited (the “**Company**”) has noted the decrease in the price and increase in trading volume of the shares of the Company (the “**Shares**”) today. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that, save as disclosed in the two announcements of the Company both dated 1 April 2014 and this announcement, the Board is not aware of any reasons for these price or volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

WINDING UP PETITION AGAINST THE COMPANY

On 2 April 2014, the Company received a winding-up petition (the “**Petition**”) by Perfect Direct Limited (the “**Petitioner**”) to the High Court (“**Court**”) of Hong Kong against the Company. In the Petition, the Petitioner claims that the Company has failed to repay to the Petitioner a sum of HK\$339,000,000, being the outstanding principal amount of the convertible notes issued by the Company and held by it, notwithstanding the Petitioner served a statutory demand on the Company. The Petition is scheduled to be heard at the Court on 11 June 2014.

The Company will defend the Petition vigorously with available defences to protect the interests of the Company and its shareholders.

Further announcement(s) relating to the Petition will be made by the Company as and when appropriate or as required under the applicable rules and regulations.

Shareholders of the Company and/or potential investors are advised to exercise caution when dealing in securities in the Company.

By order of the Board
Dejin Resources Group Company Limited
Cheung Wai Yin, Wilson
Executive Director

Hong Kong, 2 April 2014

As at the date of this announcement, the Board comprises seven executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Tian Lidong, Mr. Chan Ka Wing, Mr. Tsai Wallen, Mr. Mow Tai Loy, Mr. Lau Chi Yan, Pierre and Mr. Zhao Zhibin; and four independent non-executive Directors, namely, Mr. Fu Wing Kwok, Ewing, Ms. Pang Yuen Shan, Christina, Ms. Yeung Mo Sheung, Ann and Mr. Ma Ning.