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中国光大银行
CHINA EVERBRIGHT BANK

中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2013

Reference is made to the results announcement of China Everbright Bank Company Limited (the "**Company**") for the year ended 31 December 2013 (the "**Results Announcement**") dated 28 March 2014.

There were clerical errors in the number of shares and the relevant percentages under the items "Renminbi ordinary shares" and "Overseas listed foreign shares" in the table in the section of "Change in Share Capital" on page 60 of the Chinese version and page 48 of the English version of the Results Announcement.

The section of "Change in Share Capital" is restated with relevant figures corrected as follows:

Unit: share, %

	Before change		Increase or decrease after change (+, —)			After change	
	Number	Percentage	New share issuance[1]	Others	Sub-total	Number	Percentage
I. Shares subject to trading moratorium							
1. Shares held by the State	20,033,124,811	49.54	—	-20,033,124,811	-20,033,124,811	—	—
2. Shares held by state-owned legal persons	1,466,875,189	3.63	—	-1,466,875,189	-1,466,875,189	—	—
3. Shares held by other domestic shareholders	—	—	—	—	—	—	—
Including: Shares held by domestic non state-owned legal persons	—	—	—	—	—	—	—
Shares held by domestic natural persons	—	—	—	—	—	—	—
4. Shares held by overseas shareholders	—	—	3,397,848,000	—	3,397,848,000	3,397,848,000	7.34
Including: Shares held by overseas legal persons	—	—	3,397,848,000	—	3,397,848,000	3,397,848,000	7.34
Shares held by overseas natural persons	—	—	—	—	—	—	—
II. Shares not subject to trading moratorium							
1. Renminbi ordinary shares	18,934,790,000	46.83	—	20,915,800,000	20,915,800,000	39,850,590,000	86.11
2. Domestic listed foreign shares	—	—	—	—	—	—	—
3. Overseas listed foreign shares	—	—	2,444,152,000	584,200,000	3,028,352,000	3,028,352,000	6.55
4. Others	—	—	—	—	—	—	—
III. Total shares	40,434,790,000	100	5,842,000,000	—	5,842,000,000	46,276,790,000	100

Note: On January 12, 2014, the Bank exercised the over-allotment option for the H shares, and issued 402,305,000 new H shares which are not included in the above table. Neither were such H shares included in total shares of the Bank as at the end of the reporting period.

The corrections above will be reflected in the annual report for 2013 to be published and dispatched to the shareholders of the Company in due course.

The Board would like to emphasize that the inadvertent clerical errors have no material effect to the annual results of the Company and apologise for any inconvenience that may have caused.

By order of the Board
China Everbright Bank Company Limited
Tang Shuangning
Chairman

Beijing, the PRC, 4 April 2014

As at the date of this announcement, the executive Director of the Company is Mr. Wu Qing; the non-executive Directors are Mr. Tang Shuangning, Mr. Luo Zhefu, Mr. Wu Jian, Ms. Narentuya, Mr. Wu Gang, Ms. Wang Shumin, Mr. Wang Zhongxin and Mr. Wu Gaolian; and the independent non-executive Directors are Mr. Zhou Daojiong, Mr. Zhang Xinze, Mr. Qiao Zhimin, Mr. Xie Rong and Ms. Fok Oi Ling Catherine.