

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	31/03/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dejin Resources Group Company Limited
Date Submitted	04/04/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1163</u> Descrip	otion :	Dejin	Res	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	250,000,000,000	0.01	2,500,000,000.00	
Increase/(decease)	NIL		NIL	
Balance at close of the month	250,000,000,000	0.01	2,500,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> Descri		Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month		
Increase/(decrease)			-	
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Des		Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding r	nonth		
Increase/(decrease)			_	
Balance at close of t	the month			

Total authorised share capital at the end of the month (*HK\$*): 2,500,000,000.00

II. Movements in Issued Share Capital

(1)	(2)	No of preference	
	(2)	shares	of shares
14,969,983	N/A	N/A	N/A
14 625 000	N/A	N/A	N/A
14,023,000	IN/A	N/A	N/A
20 504 092	NT/A	NT/A	NT/A
-29,394,983	IN/A	<u>IN/A</u>	N/A
	14,969,983 14,625,000 29,594,983	14,625,000 N/A	14,625,000 N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	
option scheme including AGM					issuer issued during the month pursuant	of issuer which may be issued
approval date		N . 1 .	а а		thereto	pursuant thereto
(dd/mm/yyyy) and -		Movement durin	g the month		thereto	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme -						
Exercise Price of						
HK\$0.318						
(Remark I)						
(20/05/2011)	N/A	14,625,000	N/A	N/A	14,625,000	25,000
Ordinary shares					(Remark I)	
(Note 1)						
2.						
shares						
(Note 1)		· ·				
3.						
(/ /)						
shares						
(Note 1)		· ·				
		Tot	al A. (Ordin	ary shares)	14,625,000	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	h from exercise of		,		
options (HK\$)			4	,650,750.00		
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Т	(Preferer	ary shares)	N/A N/A	
		(C	Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at close of the Currency of Amount at close Converted thereto of preceding during the Amount at close month amount Class and description month of the month outstanding month 1. Hebei Convertible Notes HK\$ 807,000,000.00 N/A 807,000,000.00 N/A 33,625,000 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$24.0 SGM approval date (if applicable) (dd/mm/yyyy)) (03/05/2010) 2. Shandong Convertible Notes N/A N/A HK\$ 36,000,000.00 36,000,000.00 1,500,000 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$24.0 SGM approval date (if applicable) (dd/mm/yyyy) (03/05/2010) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	T				i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				month
			issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		_		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
					N/A	<u> </u>
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u> </u>
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		••••			<u>N/A</u>	N/A

			For Main Board and G	GEM listed issue	rs
	Type of Issue		i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /)		
9.	reorganisation	At price : State	date : (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			AGM approval date: (dd/mm/yyyy) (/ /)	N 7/A	
				N/A	N/A
			Total E. (Ordinary shares)		
			(Preference shares) (Other class)		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,625,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

(I) On 28	8 March 2014, the Company offered to grant share options under its share option schedule adopted on 20 May
2011	to Grantees for an aggregate of 14,625,000 ordinary shares of HK\$0.01 each at subscription price of
HK\$0	0.318 per share.
(For r	more information, please refer to the announcement dated 28 March 2014)
Submitted by	z: <u>Li Xiao Hong</u>
Title:	Company Secretary
(Dire	ector, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.