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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Crotona Assets Limited

(the “**Issuer**”)

(incorporated with limited liability under the laws of the British Virgin Islands)

U.S.\$175,000,000 4.00 per cent. guaranteed convertible bonds due 2019

(including U.S.\$25,000,000 in aggregate principal amount of bonds to be issued pursuant to an option granted to the Joint Lead Managers, which was exercised in full on 9 April 2014) (the “**Bonds**”)

(Stock code: 5724)

guaranteed by

The logo for Kingdee, featuring the word "Kingdee" in a bold, blue, sans-serif font with a registered trademark symbol.

KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

(the “**Guarantor**”)

(incorporated with limited liability under the laws of the Cayman Islands)

(Stock code: 268)

Joint Lead Managers

Credit Suisse (Hong Kong) Limited

The logo for Credit Suisse, featuring the words "CREDIT SUISSE" in a blue, sans-serif font with a stylized blue arrow pointing upwards and to the right.

Macquarie Capital Securities Limited

The logo for Macquarie, featuring a stylized circular icon with a dot in the center, followed by the word "MACQUARIE" in a bold, black, sans-serif font.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Bonds, as described in the offering circular dated 7 April 2014. The Bonds are to be issued by way

of debt issues to professional investors only. The listing of and permission to deal in the Bonds is expected to become effective on or about 15 April 2014.

14 April 2014

As at the date of this announcement, the executive directors of the Guarantor are Xu Shao Chun (Chairman), Chen Deng Kun and Yang Jian; the non-executive director of the Guarantor is Dong Ming Zhu; the independent non-executive directors of the Guarantor are Gary Clark Biddle, Ho Ching Hua, Wu Cheng and Liu Chia-Yung.