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## **DEJIN RESOURCES GROUP COMPANY LIMITED**

**德金資源集團有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock code: 1163)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the circular incorporating the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of Dejin Resources Group Company Limited (the “**Company**”) dated 13 March 2014 in relation to the proposed alteration of the terms of the Convertible Notes, the proposed refreshment of general mandate to allot and issue Shares, the proposed refreshment of Scheme Mandate Limit and the re-election of Directors (the “**Circular**”) and the poll results of the SGM held on 29 March 2014 (the “**Poll Results**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the announcement of Poll Results.

As set out in Rule 13.36(4)(a) of the Listing Rules, Mr. Tang Hao (“**Mr. Tang**”), the chief executive of the Company, will abstain from voting in favour of resolutions no. 2 and 3 at the SGM. As at the date of the SGM, Mr. Tang held an aggregate of 4,000,000 Shares (the “**Interested Shares**”).

The Company has been informed by Mr. Tang that he had cast in favour of the resolutions no. 2 and 3 inadvertently due to miscommunication. Such miscommunication was later discovered after the conclusion of the SGM. If the votes cast by Mr. Tang had been disregarded, the total number of votes cast in favour of each of the resolutions no. 2 and 3 were 81,550,655 and the total number of votes cast against each of the resolutions no. 2 and 3 were 65,202,275. As such, each of the resolutions no. 2 and 3 would remain to be passed by

55.57% of the votes cast at the SGM even if the votes in respect of the Interested Shares were not counted. In such circumstances, pursuant to the bye-laws of the Company, the Board announces that each of the resolutions no. 2 and 3 as set out in the SGM Notice were duly passed by the Independent Shareholders by way of poll at the SGM.

By order of the Board  
**Dejin Resources Group Company Limited**  
**Chan Ka Wing**  
*Executive Director*

Hong Kong, 14 April 2014

*As at the date of this announcement, the Board comprises seven executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Tian Lidong, Mr. Chan Ka Wing, Mr. Tsai Wallen, Mr. Mow Tai Loy, Mr. Lau Chi Yan, Pierre and Mr. Zhao Zhibin; and four independent non-executive Directors, namely, Mr. Fu Wing Kwok, Ewing, Ms. Pang Yuen Shan, Christina, Ms. Yeung Mo Sheung, Ann and Mr. Ma Ning.*