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Optics Valley Union Holding Company Limited

光 谷 聯 合 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

FINAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2013

ANNUAL GENERAL MEETING

FINAL DIVIDEND

CLOSURE OF REGISTER OF MEMBERS

FINAL RESULTS

The board of directors (the “**Board**”) of Optics Valley Union Holding Company Limited (the “**Company**”) hereby announces that the audited consolidated results of the Company and its subsidiaries (together, the “**Group**”) for the year ended 31 December 2013 (the “**Final Results**”) have been approved. There is no significant difference between the Final Results and the unaudited preliminary consolidated financial information of the Group for the year ended 31 December 2013 as set out in appendix III of the prospectus of the Company dated 18 March 2014. The 2013 annual report containing, among others, the Final Results will be published and despatched to the shareholders of the Company in due course.

ANNUAL GENERAL MEETING

The annual general meeting of the Company (the “**AGM**”) will be held on Thursday, 12 June 2014. The notice convening the AGM will be published and despatched to the shareholders of the Company in due course.

FINAL DIVIDEND

The Board proposed to declare a final dividend of HK\$0.032 (equivalent to approximately RMB0.025) per share for the year ended 31 December 2013. Subject to the approval by the shareholders of the Company at the AGM, the Company shall pay the final dividend to the shareholders whose names appear on the register of members of the Company on Friday, 20 June 2014.

CLOSURE OF REGISTER OF MEMBERS

To ascertain shareholders' eligibility to attend and vote at the AGM, the register of members of the Company will be closed from Tuesday, 10 June 2014 to Thursday, 12 June 2014, both dates inclusive, during which period no share transfers will be registered. In order to be eligible to attend and vote at the AGM, shareholders must lodge all transfer documents accompanied by the relevant share certificates with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Monday, 9 June 2014.

To ascertain shareholders' entitlement to the final dividend, the register of members of the Company will be closed from Wednesday, 18 June 2014 to Friday, 20 June 2014, both dates inclusive, during which period no share transfers will be registered. In order to qualify for the final dividend, which will be resolved and voted at the AGM, shareholders must lodge all transfer documents accompanied by the relevant share certificates with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 17 June 2014.

By Order of the Board
Optics Valley Union Holding Company Limited
Huang Liping
Chairman

Hong Kong, 16 April 2014

As at the date of this announcement, the directors of the Company are Mr. Huang Liping, Mr. Hu Bin and Ms. Chen Huifen as executive directors; Mr. Lu Jun and Ms. Shu Chunping as non-executive directors; Mr. Qi Min, Mr. Leung Man Kit and Ms. Zhang Shuqin as independent non-executive directors.