MANWAH

MAN WAH HOLDINGS LIMITED

敏華控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 01999)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09 of the Listing Rules.

The Board wishes to inform Shareholders and potential investors that the Group expects to record a significant increase in its consolidated net profit for the twelve months ended 31 March 2014 (Financial Year 2014) as compared to that for the twelve months ended 31 March 2013 (Financial Year 2013). The financial information referred to in this announcement is based on a preliminary assessment by the Board of the unaudited consolidated management accounts currently available to the Group, the review and audit of which have not been completed by the Company's auditors and is subject to final adjustments and confirmation by them.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

Positive Profit Alert

This announcement is made by Man Wah Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "**SFO**") and Rule 13.09 of the Listing Rules.

Reference is made to the Company's positive profit alert announcement dated 13 January 2014 whereby the Company announced that the Group is expected to record a significant increase in its unaudited consolidated net profit for the nine months ended 31 December 2013 as compared to that for the corresponding period in Financial Year 2013.

The board of the Company ("**Board**") wishes to further update the Company's Shareholders ("**Shareholders**") and potential investors that the Group expects to record a significant increase in its consolidated net profit for the twelve months ended 31 March 2014 as compared to that for the corresponding period in 2013.

The financial information referred to in this announcement is based on a preliminary assessment by the Board of the unaudited consolidated management accounts currently available to the Group, the review and audit of which have not been completed by the Company's auditors and is subject to final adjustments and confirmation by them. Shareholders and potential investors are advised to read carefully the announcement of the Group's annual results for the year ended 31 March 2014 which is expected to be published on or before 31 May 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Man Wah Holdings Limited
Wong Man Li
Chairman

Hong Kong, 16 April 2014

As at the date of this announcement, the executive Directors are Mr. Wong Man Li, Ms. Hui Wai Hing, Mr. Stephen Allen Barr, Mr. Wang Guisheng, Mr. Alan Marnie and Mr. Dai Quanfa; the non-executive Director is Mr. Xie Fang, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Lee TeckLeng, Robson, Mr. Ong Chor Wei and Mr. Kan Chung Nin, Tony.