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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HLP Finance Limited
(incorporated with limited liability in the British Virgin Islands)
(as the Issuer)

Hang Lung Properties Limited
(incorporated with limited liability in Hong Kong)
(as the Guarantor)
Stock Code: 00101

US\$500,000,000 4.45 per cent. guaranteed notes due 2021
Stock Code: 5726
(the “Notes”)

**to be issued pursuant to the
US\$3,000,000,000 Medium Term Note Programme**
(the “Programme”)

Joint Lead Managers

**The Hongkong and Shanghai
Banking Corporation Limited**

J.P. Morgan Securities plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes to be issued under the Programme, as described in the Offering Circular dated 2 May 2013, the Supplemental Offering Circular dated 9 April 2014 and the pricing supplement dated 9 April 2014, by way of an issue to professional investors only. The listing of and permission to deal in the Notes is expected to become effective on 17 April 2014.

Hong Kong, 16 April 2014

As at the date of this announcement, the board of directors of HLP Finance Limited comprises the following directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN and Mr. H.C. HO

As at the date of this announcement, the board of directors of Hang Lung Properties Limited comprises the following directors:

Executive Directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN and Mr. H.C. HO

Non-Executive Director: Mr. Nelson W.L. YUEN

Independent Non-Executive Directors: Mr. S.S. YIN, Mr. Ronald J. ARCULLI, Dr. H.K. CHENG, Ms. Laura L.Y. CHEN, Prof. P.W. LIU and Mr. Dominic C.F. HO