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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



China LotSynergy Holdings Limited
華彩控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1371)

as Issuer

HK\$580,000,000 5% CONVERTIBLE BONDS DUE 2019
(WITH AN OPTION FOR THE ISSUE OF AN ADDITIONAL OF
UP TO HK\$200,000,000 5% CONVERTIBLE BONDS DUE 2019)

Stock Code: 5725



as Joint Bookrunners



as Joint Lead Managers

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the HK\$580,000,000 5 per cent. convertible bonds due 2019 of China LotSynergy Holdings Limited and any additional of up to an aggregate principal amount of HK\$200,000,000 5 per cent. convertible bonds due 2019 that may be issued pursuant to exercise of the option (the “**Bonds**”) by way of debt issues to professional investors only as described in the offering circular dated 11 April 2014 in respect of such Bonds. The listing of and permission to deal in the Bonds is expected to become effective on or about 22 April 2014.

By Order of the Board
China LotSynergy Holdings Limited
LAU Ting
Chairperson

Hong Kong, 17 April 2014

As at the date of this announcement, the Board comprises Ms. LAU Ting, Mr. WU Jingwei, Ms. CHAN Tan Na, Donna and Mr. LI Zi Kui as Executive Directors; Mr. HOONG Cheong Thard as a Non-executive Director; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-executive Directors.

** For identification purposes only*