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Optics Valley Union Holding Company Limited
光谷聯合控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 798)

CLARIFICATION ANNOUNCEMENT IN RESPECT OF THE FINAL RESULTS

Reference is made to the announcement of Optics Valley Union Holding Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 16 April 2014 in relation to, among other things, the audited consolidated results of the Group for the year ended 31 December 2013 (the "**Announcement**"). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to clarify and provide further information on the Final Results and the unaudited preliminary consolidated financial information of the Group for the year ended 31 December 2013 (the "**Unaudited Preliminary Consolidated Financial Information**") as stated in Appendix III of the prospectus of the Company dated 18 March 2014 (the "**Prospectus**") as follows:

The audited basic earnings per share stated in the Final Results (the "**Audited EPS**") was RMB0.1162 per share as compared with the unaudited preliminary basic earnings per share of RMB3,485 per share as stated in the Unaudited Preliminary Consolidated Financial Information (the "**Unaudited Preliminary EPS**") due to the change in the number of issued shares of the Company upon the completion of the Company's initial public offering on 28 March 2014 (the "**Capitalization Issue**").

The Unaudited Preliminary EPS is calculated based on the deemed weighted average number of 92,045 shares of the Company in issue for the year ended 31 December 2013 as the Capitalization Issue was not yet in issue and effective when the Unaudited Preliminary Consolidated Financial Information was published in Appendix III of the Prospectus. Upon the completion of the Company's initial public offering on 28 March 2014, the Capitalization Issue has been completed subsequently on 28 March 2014, and thus the Audited EPS is calculated based on the deemed weighted average number of 2,761,350,000 shares of the Company, comprising the deemed weighted average of 92,045 shares in issue and adjusted for the effect of the Capitalization Issue on 28 March 2014 of 2,761,257,955 shares. No adjustment has been made to the profit attributable to equity shareholders of the Company of RMB320,869,000 for the year ended 31 December 2013.

Save as disclosed above, there is no difference between the Final Results and the Unaudited Preliminary Consolidated Financial Information of the Group for the year ended 31 December 2013 as set out in Appendix III of the Prospectus.

By order of the Board
Optics Valley Union Holding Company Limited
Huang Liping
Chairman

Wuhan, Hubei, the People's Republic of China
17 April 2014

As at the date of this announcement, the directors of the Company are Mr. HUANG Liping, Mr. HU Bin and Ms. CHEN Huifen as executive directors; Mr. LU Jun and Ms. SHU Chunping as non-executive directors; Mr. QI Min, Mr. LEUNG Man Kit and Ms. ZHANG Shuqin as independent non-executive directors.