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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**  
**China CITIC Bank International Limited (the "Issuer")**  
*(incorporated in the Hong Kong with limited liability)*

*as Issuer*

**US\$300,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital  
Securities (the "Capital Securities") under the US\$2,000,000,000 Medium Term Note  
Programme of the Issuer**

(Stock Code: 5728)

*Joint Global Coordinators and Joint Bookrunners*

**Citigroup**

**HSBC**

**The Royal Bank of Scotland**

*Joint Bookrunners*

**ANZ**

**BBVA**

**CLSA (a CITIC Securities Co.)**

*Co-Manager*

**BNP PARIBAS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Capital Securities by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 16 October 2013 and the Supplemental Offering Circular dated 10 April 2014. Permission for the listing of, and dealing in, the Capital Securities is expected to become effective on 23 April 2014.

Hong Kong, 22 April 2014

*As at the date of this announcement, the Directors of the Issuer are CHEN Xiaoxian, ZHANG Xiaowei, Margaret MAN, KAN NG Chau Yuk Helen, Jaime Pablo AZCOITI LEYVA, CAO Guoqiang, GILLOT Patrick Georges, JU Weimin, SUN Deshun, TORANO Gonzalo, ZHANG Qiang, GIL-TIENDA Rafael, LAM Kwong Siu, TANG Shisheng, TSANG Yiu Keung Paul, WU Jiesi, YIN Fenglan*