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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

CLOSURE PERIOD OF REGISTER OF MEMBERS OF H SHARES

The board (the “**Board**”) of directors (the “**Directors**”) of China Molybdenum Co., Ltd.* (the “**Company**”) hereby announces that in order to determine the list of holders of H Shares of the Company (the “**H Shareholders**”) who are entitled to receive the proposed distribution of final dividend for the year ended 31 December 2013 (the “**Final Dividend**”), the Register of Members of H Shares of the Company will be closed from Friday, 16 May 2014 to Wednesday, 21 May 2014 (both days inclusive), during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the Register of Members of H Shares of the Company as at Wednesday, 21 May 2014 (the “**Reference Date**”) shall be entitled to receive the Final Dividend. In order for the H Shareholders to qualify for the Final Dividend, H Shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company’s H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Thursday, 15 May 2014.

The above-mentioned proposed distribution of Final Dividend is subject to the approval of shareholders at the annual general meeting of the Company to be held on Friday, 9 May 2014.

By Order of the Board
China Molybdenum Co., Ltd. *
Li Chaochun
Chairman

Luoyang City, Henan Province, the People's Republic of China, 25 April 2014

As at the date of this announcement, the executive Directors are Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi, Ms. Gu Meifeng and Mr. Wu Wenjun; the non-executive Directors are Messrs. Zhang Yufeng and Yuan Honglin; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

* *For identification purposes only*