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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

AZURE ORBIT II INTERNATIONAL FINANCE LIMITED (the “Issuer”)
(incorporated with limited liability in the Cayman Islands)

**US\$500,000,000 3.375 per cent. Guaranteed Notes due 2019 (the “Notes”) (Stock Code:
5729)**

**under the Issuer’s US\$1,000,000,000 Medium Term Note Programme (the “Programme”)
unconditionally and irrevocably guaranteed by**



交通銀行股份有限公司澳門分行

BANK OF COMMUNICATIONS CO., LTD. MACAU BRANCH

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03328)

Joint Lead Managers

ANZ

**Bank of Communications
Co., Ltd. Hong Kong Branch
交通銀行股份有限公司香港
分行**

BOCOM International

HSBC

Standard Chartered Bank

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 11 April 2014 and the Pricing Supplement dated 16 April 2014. The listing of the Notes is expected to become effective on 28 April 2014.

Hong Kong, 25 April 2013

As at the date of this announcement, the directors of the Bank of Communications Co., Ltd. are Mr. NIU Ximing, Mr. PENG Chun Vice, Mr. QIAN Wenhui, Ms. YU Yali, Mr. HU Huating, Ms. DU Yuemei*, Mr. WANG Taiyin*, Mr. Peter WONG Tung Shun*, Ms. Anita FUNG Yuen Mei*, Mr. MA Qiang*, Mr. LEI Jun*, Ms. ZHANG Yuxia*, Mr. WANG Weiqiang#, Mr. Peter Hugh NOLAN#, Mr. CHEN Zhiwu#, Mr. CHOI Yiu Kwan#, Mr. LIU Tinghuan # and Mr. YU Yongshun#.*

** Non-executive directors*

Independent non-executive directors

As at the date of this announcement, the directors of the Azure Orbit II International Finance Limited are Luo Le, Li Ling, Caroline Mary Lucy Devlin and Lisa A O'Brien.