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China LotSynergy Holdings Limited

華彩控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1371)

**PARTIAL EXERCISE OF OPTION FOR THE ISSUE OF
5% CONVERTIBLE BONDS DUE 2019**

Stock Code: 5725



as Joint Bookrunners

Reference is made to the announcement of China LotSynergy Holdings Limited (the “**Company**”) dated 8 April 2014 (the “**Announcement**”) in relation to, among other things, the proposed issue of HK\$580,000,000 5% Convertible Bonds due 2019, with an option (the “**Option**”) for the issue of an additional of up to HK\$200,000,000 5% Convertible Bonds due 2019 (the “**Bonds**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

On 17 April 2014, the Company announced, among other things, that the issue of the Firm Bonds in the principal amount of HK\$580,000,000 had been completed.

Further to the issue of the Firm Bonds, the Company announces that the Joint Bookrunners have partially exercised the Option to subscribe for the principal amount of HK\$70,000,000 of the Option Bonds (the “**Exercised Option Bonds**”), bringing the total issue size of the Bond to HK\$650,000,000 in aggregate principal amount of the Bonds.

The Exercised Option Bonds shall, upon issue, be convertible into 75,268,817 ordinary shares of HK\$0.0025 each in the capital of the Company at an initial conversion price of HK\$0.93 (subject to adjustment) and shall be issued on the same terms, and shall rank pari passu with, the Firm Bonds. The Exercised Option Bonds are expected to be issued on 2 May 2014.

The gross proceeds and the net proceeds (both including accrued interest) from the issue of the Exercised Option Bonds will be approximately HK\$70,143,835.62 and HK\$68,918,835.62 respectively. The Company intends to use the proceeds from the Bond for financing working capital and general corporate purposes.

As the completion of the issue of the Exercised Option Bonds is still subject to the satisfaction of the conditions precedents under the Subscription Agreement, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
China LotSynergy Holdings Limited
LAU Ting
Chairperson of the Board

Hong Kong, 25 April 2014

As at the date of this announcement, the Board comprises Ms. LAU Ting, Mr. WU Jingwei, Ms. CHAN Tan Na, Donna and Mr. LI Zi Kui as Executive Directors; Mr. HOONG Cheong Thard as a Non-executive Director; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-executive Directors.

** For identification purposes only*