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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CNOOC Nexen Finance (2014) ULC

*(Incorporated as an unlimited company under the Companies Act (Nova Scotia),
Canada) as Issuer*

US\$1,250,000,000 1.625% Guaranteed Notes due 2017
(Stock Code: 5737)

US\$2,250,000,000 4.250% Guaranteed Notes due 2024
(Stock Code: 5738)

US\$500,000,000 4.875% Guaranteed Notes due 2044
(Stock Code: 5739)

Unconditionally and irrevocably guaranteed by



CNOOC Limited
(中國海洋石油有限公司)

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 00883)

Joint Lead Managers and Joint Bookrunners
(in alphabetical order)

Application has been made by the Issuer to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in US\$1,250,000,000 aggregate principal amount of 1.625% notes due 2017, US\$2,250,000,000 aggregate principal amount of 4.250% notes due 2024 and US\$500,000,000 aggregate principal amount of 4.875% notes due 2044 guaranteed by CNOOC Limited (together, the “Notes”) by way of debt issue to professional investors only as described in the prospectus dated 22 April 2014, the free writing prospectus dated 23 April 2014 and the prospectus supplement dated 23 April 2014 and such permission to deal in the Notes is expected to become effective on or about 2 May 2014.

Hong Kong, 28 April 2014

As at the date of this announcement, the Board of the issuer comprises the following:

Zhong Hua

As at the date of this announcement, the Board of CNOOC Limited comprises the following:

Executive Directors

Li Fanrong
Wu Guangqi

Independent Non-executive Directors

Chiu Sung Hong
Lawrence J. Lau
Tse Hau Yin, Aloysius
Kevin G. Lynch

Non-executive Directors

Wang Yilin (*Chairman*)
Yang Hua (*Vice Chairman*)
Lv Bo
Zhang Jianwei
Wang Jiaxiang