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## CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司\*

*(Incorporated in the Cayman Islands with Limited Liability)*

(Stock Code: 1886)

## US\$150 MILLION 4% CONVERTIBLE BONDS DUE 2016

(Stock Code: 4515)

### REDEMPTION AND CANCELLATION OF PART OF CONVERTIBLE BONDS

This announcement is made by the board (the “**Board**”) of directors (“**Directors**”) of China Huiyuan Juice Group Limited (the “**Company**”) pursuant to Rule 37.48(a) of the Rules of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 10 April 2011 and 27 April 2011 regarding the issue of 4% convertible bonds due 2016 in the principal amount of US\$150 million (the “**Convertible Bonds**”) by the Company.

The Company hereby announces that on 29 April 2014, it redeemed an aggregate principal amount of US\$117.30 million of the Convertible Bonds (the “**Redeemed CBs**”), representing approximately 78.2% of the principal amount of US\$150 million, together with all accrued and unpaid interest in accordance with the terms and conditions of the Convertible Bonds, due to exercise of the put option right by certain holders of the Convertible Bonds. All the Redeemed CBs were cancelled forthwith upon such redemption. The board of directors of the Company considers that the redemption of the Redeemed CBs is in the ordinary course of business and does not materially impact the Company’s financial position.

As at the date of this announcement, an aggregate of US\$32.70 million Convertible Bonds remained outstanding.

By order of the Board  
**China Huiyuan Juice Group Limited**  
**ZHU Xinli**  
*Chairman*

Beijing, 29 April 2014

*As at the date of this announcement, the directors of the Company are Mr. ZHU Xinli, Mr. JIANG Xu and Mr. CUI Xianguo as executive directors of the Company, Mr. Andrew Y. YAN as a non-executive director of the Company, Ms. ZHAO Yali, Mr. SONG Quanhou, Mr. LEUNG Man Kit and Mr. ZHAO Chen as independent non-executive directors of the Company.*

\* For identification purposes only