

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30 April 2014

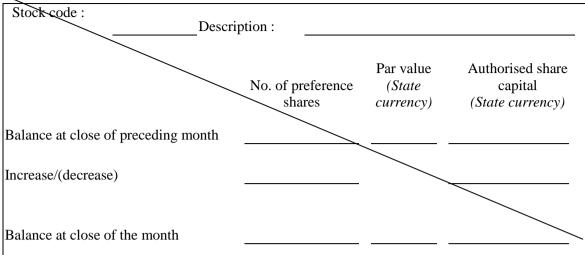
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	International Standard Resources Holdings Limited
Date Submitted	2 May 2014

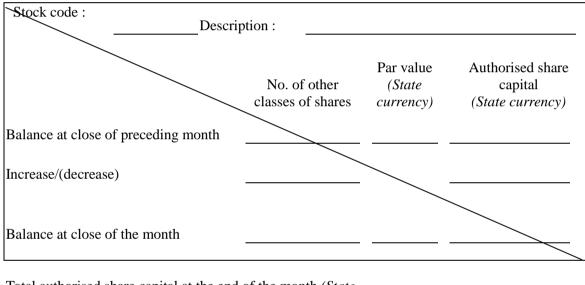
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>91</u> Descrip	otion : <u>INT'L ST</u>	D RES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	12,500,000,000	HK\$0.02	HK\$250,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	12,500,000,000	<u>HK\$0.02</u>	HK\$250,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) :

HK\$250,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,791,150,563	N/A	N/A	N/A	
Increase/ (decrease) during the month	49,834,982	N/A	N/A	N/A	
Balance at close of the month	3,840,985,545	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the J	(ssuer)			
Rarticulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and —		Movement durin	ng the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>	\backslash					
Exercise price :	\mathbf{i}					
()						
(Note 1)	/	$\overline{}$				
2.						
Exercise price :		\backslash				
()		·				
(Note 1)			$\overline{}$			
3.			\backslash	\backslash		
Exercise price :						
()						
(Note 1)						
4.						
Exercise price :						
()						
(Note 1)						
		То	(Prefere	nce shares)		
Total funds raised dur options (State currenc		from exercise of				

Warrants to Issue Shares of the Issuer which are to be Listed

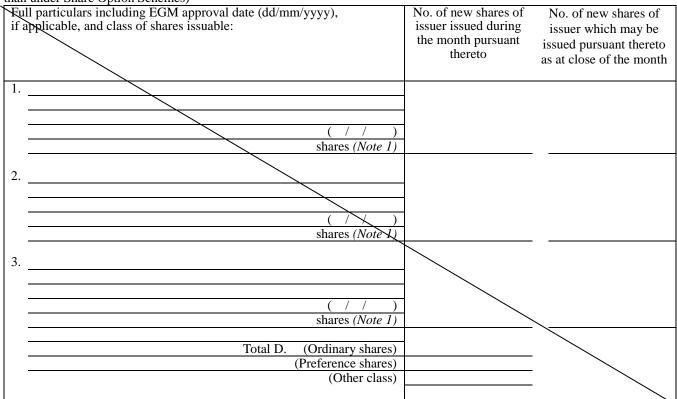
Description of warrants (Date of expiry - dd/mm/yyy	n	urrency of ominal value	Nor	ninal value at e of preceding month		ed during nonth	Nominal value at close of the month	1	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. INT'L STD W1406 (Principal Amount: HK\$66,384,732.00)		HK\$		52,385,702	.00 4,9	83,498.20	47,402,203.	80 49,834,982	474,022,038
(23/06/2014)									
Stock code (if listed) Class of shares	1042	2							
issuable (Note 1)		nary sh	ares						
Subscription price	HK\$	0.10							
EGM approval date (if applicable)	(2)	05100							
(dd/mm/yyyy)	(20)/05/20	13)						
2. N/A									
(/ /)									<u> </u>
Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_(/ /)					
5. 10/1									
(/ /)									
Stock code (if listed)									
Class of shares									
issuable (<i>Note 1</i>)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/ /)					
<u>4.</u> N/A									
(/ /)									
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/ /)					
		, /		/					
					Total B.		nary shares)	49,834,982	
							ence shares)	N/A	
						(Other class)	N/A	

month

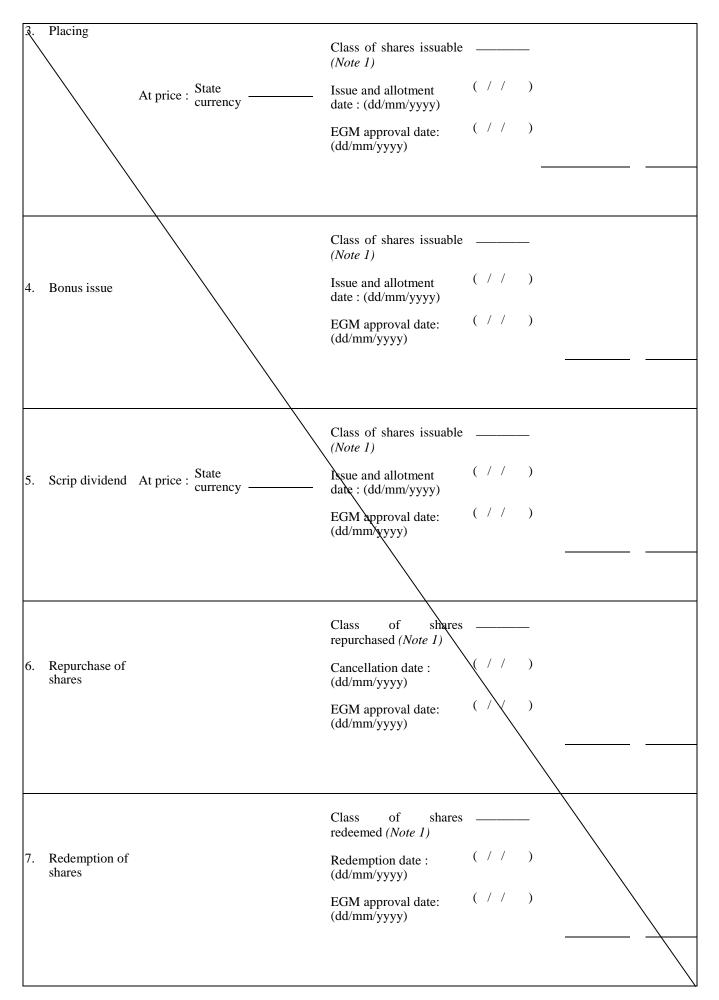
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant thereto thereto as at Currency of close of the Amount at close of Converted during Amount at close of amount Class and description outstanding the month preceding month the month 1. Convertible Note (due 2015) Nil HK\$ 677,000,000.00 677,000,000.00 Nil 5,641,666,666 Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Subscription price HK\$0.12 (adjusted) EGM approval date (if applicable) (dd/mm/yyyy)) (11/1/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A

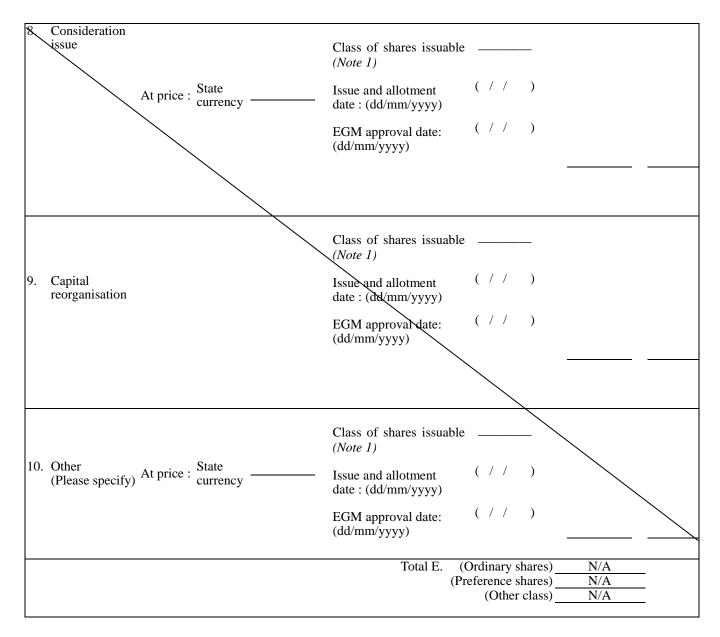
Stock code (if listed)			
Class of shares			
issuable (Note 1)			
Subscription price			
EGM approval date			
(if applicable)			
(dd/mm/yyyy))			
4. N/A			
Stock code (if listed)			
Class of shares			
issuable (Note 1)			
Subscription price			
EGM approval date			
(if applicable)			
(dd/mm/yyyy))	Total C. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Other Movements	in Issued Share Capital				
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T. Rights issue		Class of shares issuable(<i>Note 1</i>)		-	
	At price : State	Issue and allotment (date : (dd/mm/yyyy)	/ /)	
		EGM approval date: ((dd/mm/yyyy)	/ /)	
		Class of shares issuable (<i>Note 1</i>)		-	
2. Open offer	At price : State	Issue and allotment (date : (dd/mm/yyyy)	/ /		
		EGM approval date: ((dd/mm/yyyy)	/ /)	





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	49,834,982
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

Remarks (if any):

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Submitted by: Tsang Ching Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.