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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



TIMES PROPERTY HOLDINGS LIMITED
時代地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01233)

US\$80 MILLION 12.625% SENIOR NOTES DUE 2019

(THE “ADDITIONAL NOTES”)

TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH

THE US\$225 MILLION 12.625% SENIOR NOTES DUE 2019

ISSUED ON 21 MARCH 2014 (THE “ORIGINAL NOTES”)

(Stock code: 5712)

Guaranteed by Subsidiary Guarantors

Joint Lead Managers and Joint Bookrunners

UBS

**Haitong
International**

**BOC
International**

Citigroup

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes (which are to be consolidated and form a single series with the Original Notes) to be issued by Times Property Holdings Limited (the "Company") by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 24 April 2014. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 5 May 2014.

By order of the Board
Times Property Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 2 May 2014

As at the date of this announcement, the executive directors of the Company are Shum Chiu Hung, Guan Jianhui, Bai Xihong, Li Qiang, Cen Zhaoxiong and Niu Jimin and the independent non-executive directors of the Company are Sun Hui, Wong, Kennedy, Ying Ho and Wong Wai Man.