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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**State Grid Overseas Investment (2014) Limited
国家电网海外投资(2014)有限公司**

(incorporated with limited liability in the British Virgin Islands)

**US\$1,250,000,000 2.750% Senior Guaranteed Notes due 2019
(Note Stock Code: 5741)**

**US\$1,600,000,000 4.125% Senior Guaranteed Notes due 2024
(Note Stock Code: 5742)**

**US\$650,000,000 4.850% Senior Guaranteed Notes due 2044
(Note Stock Code: 5743)**

(together, the "Notes")

unconditionally and irrevocably guaranteed by



**国家电网公司
STATE GRID
CORPORATION OF CHINA**

State Grid Corporation of China

(a state-owned enterprise incorporated in the People's Republic of China)

Joint Global Coordinators

HSBC Goldman Sachs (Asia) L.L.C. Morgan Stanley BOC International ICBC International

Joint Lead Managers and Joint Bookrunners

HSBC Goldman Sachs (Asia) L.L.C. Morgan Stanley BOC International

ICBC International J.P. Morgan Citigroup Deutsche Bank UBS ANZ The Royal Bank of Scotland

Co-managers

nabSecurities, LLC Mizuho Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors only, as described in the offering memorandum dated 28 April 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on or around 8 May 2014.

By Order of the Board
State Grid Overseas Investment (2014) Limited
国家电网海外投资(2014)有限公司
Duan Guangming
Director

As at the date of this announcement, the directors of State Grid Overseas Investment (2014) Limited (国家电网海外投资(2014)有限公司) are:

Duan Guangming
Li Yong
Hou Peijian

7 May 2014