

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy):	30/04/2014		
To: Hong Kong Exchanges and C	learing Li	mited		
Name of Issuer AU	JPU Grou	p Holding Com	oany Limited	
Date Submitted 07	/05/2014			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>00477</u> D	escription	n: Ordinary	Shares	
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	5,000,000,000	HK\$0.1	HK\$500,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		5,000,000,000	HK\$0.1	HK\$500,000,000.00
(2) Stock code : N/A D	escription	n: <u>N/A</u>		
	N	lo. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

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Stock code:	N/A D	Description:	N/A		
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	ıth	N/A	N/A	N/A
Increase/(decreas	se)		N/A		N/A
Balance at close	of the month		N/A	N/A	N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,043,501,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,043,501,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Mayamant dum	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share						
option scheme						
Exercise Price:						
HK\$1.49						
(N/A)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,250,000
(Note 1)						
2. Pre-IPO share						
option scheme						
Exercise Price:						
HK\$2.07						
(N/A)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,950,000
(Note 1)						
3. Pre-IPO share						
option scheme						
Exercise Price:						
HK\$1.03						
(N/A)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,815,000
(Note 1)			Total A (O::	linomy ob acces	N;:1	
			Total A. (Oro	•	Nil N/A	
		(Preference shares)		N/A N/A		
				(Other class)	1N//A	
Total funds raised during (State currency)	g the month fro	m exercise of opti	ons	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
4. N/A	( / / )				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		(Prefer	inary shares) $\underline{Nil}$ rence shares) $\underline{N/A}$ (Other class) $\underline{N/A}$		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares ( <i>Note 1</i> )		
2. <u>N</u> /A		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Shares of sissue issue dissurdant thereto the close of shares issuable (Note 1)   State   St	Other Movements in	Issued Share Capital				N. C	<b></b>
Class of shares issuable (Note 1)   Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   N/A	Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   State   Class of shares   State   Class of shares   State   Cld/mm/yyyy   N/A	Type of Issue						
At price : currency   date : (dd/mm/yyyy)					_		
Class of shares issuable (Note 1)  2. Open offer At price: State Currency State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (Note 1)  N/A  Class of shares issuable (Note 1)  Issue and allotment date: (// )  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (Note 1)  Issue and allotment date: (// )  EGM approval date: (// )  State (dd/mm/yyyy)  EGM approval date: (// )  Issue and allotment date: (// )  EGM approval date: (// )	1. Rights issue			( / /	)		
Class of shares			EGM approval date: (dd/mm/yyyy)	( / /	)		
State   Class of shares   State   Cld/mm/yyyy						N/A	N/A
2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A   Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment (///)  M/A  Class of shares (///)  Issue and allotment (///)  EGM approval date: (///)  State (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)							
Class of shares issuable (Note 1)   State currency   Class of shares issuable (Note 1)   See and allotment date: (dd/mm/yyyy)   N/A	2. Open offer	At price : State	Issue and allotment	( / /	)		
Class of shares issuable (Note 1)   State currency   Issue and allotment date: (dd/mm/yyyy)   N/A	-	- currency	EGM approval date:	( / /	)		
issuable (Note 1)  3. Placing  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment (///)  Issue and allotment (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)			(dd/mm/yyyy)			N/A	N/A
3. Placing  At price: State currency  EGM approval date: (///) (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Class of shares (///)  Issue and allotment (///)  Class of shares (///)  issue and allotment (///)  Class of shares (///)  EGM approval date: (///)							
EGM approval date: ( / / / )	3. Placing	At price :	Issue and allotment	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Issue and allotment		·	EGM approval date:	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// )			(00.11111)))))			N/A	N/A
4. Bonus issue date: (dd/mm/yyyy)  EGM approval date: (///)							
Estil approval date.	4. Bonus issue			( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
N/A						N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) 6. Repurchase of ( / / Cancellation date: shares (dd/mm/yyyy) ( / / ) AGM approval date: N/A N/A (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State Issue and allotment date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A

				For Main		nd GEM list	
	Type of Issue				is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable ( <i>Note 1</i> )		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At pri	ce : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary Preference (Othe		N/A	
То	otal increase / (decrease) in c	rdinary shares during	the month (i.e. Total of A t	to E):	(1)	Nil	
					(2)	N/A	
To	otal increase / (decrease) in p	reference shares durir	ng the month (i.e. Total of A	<b>A</b> to E):		N/A	
To	otal increase / (decrease) in o	ther classes of shares	during the month (i.e. Tota	of A to E)	:	N/A	
(7	These figures should be the so	ıme as the relevant fig	gures under II above ("Mov	vements in I	ssued Sh	are Capital	").)

Remarks (if any): N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.