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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CLP POWER HK FINANCE LTD.

*(incorporated with limited liability under the laws of the British Virgin Islands)
(the "Issuer")*

**US\$500,000,000 PERPETUAL SUBORDINATED GUARANTEED CAPITAL
SECURITIES ("THE SECURITIES")**

(Stock Code: 5740)

unconditionally and irrevocably guaranteed by

中華電力有限公司

CLP POWER HONG KONG LIMITED

(incorporated with limited liability in Hong Kong under the Companies Ordinance)

Joint Bookrunners and Joint Lead Managers

Barclays

HSBC

The Royal Bank of Scotland

UBS

Sole Structuring Advisor

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities by way of debt issues to professional investors only as described in the Offering Circular dated 28 April 2014. The listing of and permission to deal in the Securities is expected to become effective on or about 8 May 2014.

7 May 2014

As at the date of this notice, the Board of Directors of CLP Power HK Finance Ltd. comprises Mr. Geert Herman August Peeters and Mr. Poon Wai Yin Paul, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta, Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Geert Herman August Peeters, Mr. Poon Wai Yin Paul, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Chow Tang Fai, Mr. James Richarde Truscott, Mr. Chan Siu Hung, Ms. Chong Wai Yan Quince, Mr. David William Moore, Mr. David Ho and Ms. Luk Siu-Kuen Rebecca.

This notice is available at the Corporate Governance section of CLP Holdings Limited's website at www.clpgroup.com.