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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA OVERSEAS FINANCE (CAYMAN) VI LIMITED
(incorporated in the Cayman Islands with limited liability)

US\$550,000,000 4.25 per cent. Guaranteed Notes due 2019 *(Stock Code: 5745)*
US\$450,000,000 5.95 per cent. Guaranteed Notes due 2024 *(Stock Code: 5746)*
(together, the "Notes")

unconditionally and irrevocably guaranteed by



中國海外發展有限公司
CHINA OVERSEAS LAND & INVESTMENT LTD.
(incorporated in Hong Kong with limited liability)
(Stock Code: 688)

Joint Global Coordinators

Citigroup

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

Joint Bookrunners and Joint Lead Managers

Citigroup

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

HSBC

BOC International

Deutsche Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 29 April 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 9 May 2014.

Hong Kong, 8 May 2014

As at the date of this announcement, Messrs. Hao Jian Min (Chairman and Chief Executive Officer), Xiao Xiao (Vice Chairman), Chen Yi, Luo Liang, Nip Yun Wing, Guo Yong and Kan Hongbo are the executive directors; Mr. Zheng Xuexuan is the non-executive director; and Messrs. Lam Kwong Siu, Wong Ying Ho, Kennedy, Li Man Bun, Brian David and Madam Fan Hsu Lai Tai, Rita are the independent non-executive directors of China Overseas Land & Investment Ltd..

As at the date of this announcement, the directors of China Overseas Finance (Cayman) VI Limited are Messrs. Hao Jian Min, Xiao Xiao and Nip Yun Wing.