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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

***lenovo* 联想**

**Lenovo Group Limited 聯想集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 992)**

*as Issuer*

**US\$1,500,000,000 4.700% NOTES DUE 2019**

**(the “Notes”)**

**(Note Stock Code: 5744)**

*Global Coordinator, Joint Lead Manager and Joint Bookrunner*

**Citigroup**

*Joint Lead Managers and Joint Bookrunners*

<b>ANZ</b>	<b>Bank of China</b>	<b>Barclays</b>
<b>BofA Merrill Lynch</b>	<b>BNP PARIBAS</b>	<b>China Merchants Securities (HK)</b>
<b>Credit Suisse</b>	<b>DBS Bank Ltd.</b>	<b>Mitsubishi UFJ Securities</b>
<b>Mizuho Securities</b>	<b>The Royal Bank of Scotland</b>	<b>Standard Chartered Bank</b>

Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the Notes by way of debt issues to professional investors only as described in the offering circular dated April 29, 2014. The listing and permission to deal in the Notes is expected to become effective on May 9, 2014.

By Order of the Board  
**Yang Yuanqing**  
*Chairman and  
Chief Executive Officer*

May 8, 2014

*As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. Ting Lee Sen, Dr. Tian Suning, Mr. Nicholas C. Allen, Mr. Nobuyuki Idei, Mr. William O. Grabe, Mr. William Tudor Brown and Ms. Ma Xuezheng.*