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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CHINA CHENGTONG DEVELOPMENT GROUP LIMITED  
(the “Issuer”)**

**中國誠通發展集團有限公司**

*(incorporated with limited liability under the laws of Hong Kong)*

**(Stock Code: 217)**

**CNY 600,000,000 4.00 per cent.  
Credit Enhanced Bonds due 2017  
(the “Bonds”)  
(Stock Code: 85961)**

***Joint Global Coordinators and Joint Bookrunners***

**ABC INTERNATIONAL**

**AGRICULTURAL BANK OF CHINA  
LIMITED, HONG KONG BRANCH**

**AGRICULTURAL BANK OF CHINA  
LIMITED, SINGAPORE BRANCH**

***Joint Lead Managers***

**ABC INTERNATIONAL**

**AGRICULTURAL BANK OF CHINA  
LIMITED, HONG KONG BRANCH**

**AGRICULTURAL BANK OF CHINA  
LIMITED, SINGAPORE BRANCH**

**CTBC BANK CO., LTD.,  
HONG KONG BRANCH**

**OVERSEA-CHINESE  
BANKING CORPORATION LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 30 April 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 12 May 2014.

By Order of the Board  
**China Chengtong Development Group Limited**  
**Wang Hongxin**  
*Managing Director*

Hong Kong, 9 May 2014

*As at the date of this announcement, the Issuer’s executive Directors are Mr. Yuan Shaoli, Mr. Wang Hongxin, Mr. Wang Tianlin and Mr. Zhang Bin, the independent non-executive Directors are Mr. Chang Qing, Mr. Lee Man Chun, Tony and Mr. Chan Sheung Lai.*