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PYXIS GROUP LIMITED
瀚智集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 516)

UPDATE ON CURRENT STATUS
REVIEW HEARING OF DECISION TO CANCEL LISTING

Reference is made to the announcements of Pyxis Group Limited (“**Company**”) dated 2 May 2014 and 8 May 2014 (“**Announcements**”) regarding the decision of the Listing Committee to cancel the Company’s listing under the Listing Rules and the Company’s filing of a request for review of the Listing Committee Decision by the Listing (Review) Committee of the Stock Exchange respectively.

Unless otherwise specified, capitalised terms used herein shall have the same meanings as they were defined in the Announcements.

The Board announces that the legal advisers to the Company as to Hong Kong laws in the Company’s new listing application received a letter from the Listing (Review) Committee dated 12 May 2014 that, among other things, the review hearing regarding the Listing Committee Decision by the Listing (Review) Committee had been scheduled to be held on 15 July 2014 at 4:30 p.m.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

Trading in the shares of the Company has been suspended since 9:30 a.m. on 5 July 2010 and will remain suspended until further notice.

By order of the Board

Wong Yu Keung
Company Secretary

Hong Kong, 12 May 2014

As at the date of this announcement, the Board of the Company comprises Mr. Chen Henry Hung (Chairman) as Executive Director; and Mr. Lin Chin Yao as Independent Non-Executive Director.