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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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(a state bank organized under the laws of the People's Republic of China)

(the “Bank”)

**RMB1,500,000,000 3% BONDS DUE 2016 (STOCK CODE: 85962)
RMB500,000,000 3.65% BONDS DUE 2019 (STOCK CODE: 85963)
RMB1,000,000,000 4.4% BONDS DUE 2024 (STOCK CODE: 85964)**

(the “Bonds”)

Joint Lead Managers and Joint Bookrunners

Bank of China (Hong Kong) Limited	Bank of Communications Co., Ltd. Hong Kong Branch	Barclays	Crédit Agricole CIB	Deutsche Bank	HSBC	Mitsubishi UFJ Securities
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issue to professional investors only as described in the institutional offering memorandum relating thereto dated 7 May 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or around 15 May 2014.

By order of the Board
The Export-Import Bank of China
Mr. Li Ruogu
President and Chairman

Hong Kong, 14 May 2014

As at the date of this announcement, the board of governors of the Bank comprises Mr. Li Ruogu, Mr. Zhu Hongjie, Mr. Liu Liange, Mr. Gong Jie, Mr. Sun Ping, Mr. Zhang Songtao, Mr. Cao Tong, Mr. Yuan Xingyong, Mr. Huang Liangbo and Mr. Li Jian.