

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only, and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company making the offer, its management and financial statements. The Company does not intend to make any public offering of securities in the United States. None of the securities will be offered to the public in Hong Kong, and none of the securities will be placed to any connected persons of the Company.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**華潤置地有限公司**

**China Resources Land Limited**

**(the “Company”)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1109)**

**U.S.\$350,000,000 4.375 per cent. Notes due 2019 (the “New Notes”)  
to be consolidated and form a single series with the existing  
U.S.\$450,000,000 4.375 per cent. Notes due 2019 (the “Existing Notes”)  
(Stock code: 5700)**

**under its U.S.\$2,000,000,000 Medium Term Note Programme**

**Sole Global Coordinator**

**HSBC**

**Joint Bookrunners and Joint Lead Managers**

**DBS Bank Ltd.**

**HSBC**

**J.P. Morgan**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the New Notes (which are to be consolidated and form a single series with the Existing Bonds) as described in the offering circular dated 13 February 2014, as supplemented by the supplemental offering circular dated 8 May 2014 and the pricing supplement dated 8 May 2014. The New Notes will be offered by way of debt issues to professional investors only. The listing of the New Notes is expected to become effective on or about 16 May 2014.

PRC, 15 May 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Wu Xiangdong (Chairman) and Mr. Tang Yong (Managing Director); the non-executive directors of the Company are, Mr. Yan Biao, Mr. Wei Bin, Mr. Du Wenmin, Mr. Ding Jiemin, Mr. Huang Daoguo and Mr. Chen Ying; and the independent non-executive directors of the Company are Mr. Wang Shi, Mr. Andrew Y. Yan, Mr. Ho Hin Ngai, Bosco, Mr. Wan Kam To, Peter and Mr. Ma Weihua.*