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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Maoye International Holdings Limited
茂業國際控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

(the “Company”)

US\$300,000,000 7.75% Senior Notes due 2017

(Note Stock Code: 5751)

unconditionally and irrevocably guaranteed by

Maoye Department Store Holdings Limited
(incorporated with limited liability in British Virgin Islands)

Maoye Department Stores (China) Limited
(incorporated with limited liability in Hong Kong)

Maoye Shangsha Investment Limited
(incorporated with limited liability in Hong Kong)

Dahua Investment (China) Limited
(incorporated with limited liability in Hong Kong)

(the “Guarantors”)

Joint Lead Managers and Joint Bookrunners

Citi CLSA (a CITIC Securities Co.) Deutsche Bank Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the US\$300,000,000 7.75% Senior Notes due 2017 to be issued by the Company (guaranteed by the Guarantors) (the “Notes”) by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 12 May 2014. Such listing and permission to deal in the Notes are expected to become effective on 20 May 2014.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 19 May 2014

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.