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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中国农业发展银行**  
**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

*(a statutory financial institution organised under the laws of the People's Republic of China)*

**CNY 2,000,000,000 3.00 per cent. Bonds due 2016 (Stock Code: 85968)**  
**(the “Bonds”)**

*Joint Global Coordinators*

**Bank of China (Hong Kong) Limited      Standard Chartered Bank (Hong Kong) Limited**

*Joint Bookrunner and Joint Lead Managers*

**Bank of China (Hong Kong) Limited      Standard Chartered Bank (Hong Kong) Limited**

**Industrial and Commercial Bank of China (Asia) Limited      CCB International Capital Limited      Agricultural Bank of China Limited Hong Kong Branch**

**Bank of Communications Co., Ltd. Hong Kong Branch      The Hongkong and Shanghai Banking Corporation Limited**

**Crédit Agricole Corporate and Investment Bank      National Australia Bank Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 14 May 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 22 May 2014.

By order of the Management of  
**Agricultural Development Bank of China**  
**Zheng Hui**  
*President*

Hong Kong, 21 May 2014

*As at the date of this announcement, the management of Agricultural Development Bank of China comprises a President, namely Mr. Zheng Hui and five Vice Presidents, namely, Mr. Li Gang, Mr. Bao Jianan, Mr. Chen Jianying, Mr. Yao Ruikun and Mr. Lin Li.*