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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Eastern Air Overseas (Hong Kong) Corporation Limited**

*(incorporated with limited liability in Hong Kong)*

**CNY800,000,000 4.8 per cent. Guaranteed Bonds due March 2017 (the “Additional Bonds”) to be consolidated and form a single series with CNY2.5 billion 4.8 per cent. Guaranteed Bonds due 2017 issued on 13 March 2014 (the “Original Bonds”) (Stock Code: 85953)**

Unconditionally and Irrevocably Guaranteed by



**中國東方航空股份有限公司  
CHINA EASTERN AIRLINES CORPORATION LIMITED**

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*  
**(Stock code: 00670)**

*Joint Lead Managers*

**DBS Bank Ltd.**

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Bonds (which are to be consolidated and form a single series with the Original Bonds) by way of an offering to professional investors only as described in the original offering circular dated 6 March 2014 and the supplemental offering circular dated 14 May 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 22 May 2014.

Hong Kong, 21 May 2014

*As at the date of this announcement, the directors of Eastern Air Overseas (Hong Kong) Corporation Limited are Wu Yongliang, Wu Zhiwei, Zhang Houxin, Yuan Jun and Guo Lijun.*

*As at the date of this announcement, the directors of China Eastern Airlines Corporation Limited are:*

Liu Shaoyong	<i>(Chairman)</i>
Ma Xulun	<i>(Vice Chairman, President)</i>
Xu Zhao	<i>(Director)</i>
Gu Jiadan	<i>(Director)</i>
Li Yangmin	<i>(Director, Vice President)</i>
Tang Bing	<i>(Director, Vice President)</i>
Sandy Ke-Yaw Liu	<i>(Independent non-executive Director)</i>
Ji Weidong	<i>(Independent non-executive Director)</i>
Li Ruoshan	<i>(Independent non-executive Director)</i>
Ma Weihua	<i>(Independent non-executive Director)</i>