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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**上海浦东发展银行股份有限公司  
SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Shanghai Stock Exchange Stock Code: 600000)**

**CNY1,000,000,000 4.08 per cent. Bonds due 2017 (the "Bonds")**

**(Stock Code: 85969)**

*Joint Global Coordinators*

**HSBC**

**Standard Chartered Bank (Hong Kong) Limited**

*Joint Bookrunners and Joint Lead Managers*

**Bank of China**

**Citigroup**

**HSBC**

**Standard Chartered Bank  
(Hong Kong) Limited**

**Shanghai Pudong Development Bank,  
Hong Kong Branch**

*Co-Managers*

**Guotai Junan Securities (Hong Kong) Limited    Haitong International Securities Company Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 15 May 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 23 May 2014.

Hong Kong, 22 May 2014

*As at the date of this announcement, the directors of Shanghai Pudong Development Bank Co., Ltd. are Ji Xiaohui, Zhu Yuchen, Chen Xin, Yang Dehong, Pan Weidong, Sha Yuejia, Zhu Min, Ma Xinsheng, Wei Pengcheng, Wang Guanchang and Shen Si; the independent Directors are Chen Xuebin, Zhao Jiusu, Zhang Weiyang, Guowei, Hua Renchang, Zhou Qinye and Sun Chiping.*