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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

YANCOAL INTERNATIONAL TRADING CO., LIMITED

(Incorporated with limited liability in Hong Kong under the Companies Ordinance)

as Issuer

US\$300,000,000 Senior Guaranteed Perpetual Capital Securities

(Stock Code: 5753)

unconditionally and irrevocably guaranteed by



兖州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

Joint Global Coordinators, Joint Lead Managers and Joint Structuring Advisors

Deutsche Bank

UBS

Credit Suisse

Joint Bookrunners

Deutsche Bank

UBS

Credit Suisse

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$300,000,000 7.2% Senior Guaranteed Perpetual Capital Securities of Yancoal International Trading Co., Limited (guaranteed by Yanzhou Coal Mining Company Limited) (the "**Securities**"), by way of debt issue to professional investors only, as described in the Offering Memorandum dated 15 May 2014 in respect of such Securities and such permission to deal in the Securities is expected to become effective on 23 May 2014.

Hong Kong, 22 May 2014

As at the date of this announcement, the directors of Yanzhou Coal Mining Company Limited are Mr. Li Xiyong, Mr. Zhang Xinwen, Mr. Yin Mingde, Mr. Wu Yuxiang, Mr. Zhang Baocai, Mr. Wu Xiangqian and Mr. Jiang Qingquan, and the independent non-executive directors of Yanzhou Coal Mining Company Limited are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Xue Youzhi.

As at the date of this announcement, the directors of Yancoal International Trading Co., Limited are Mr. Li Xiyong, Mr. Zhang Yingmin, Mr. Lai Cunliang, Mr. Wu Yuxiang and Mr. Zhang Baocai.