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CAPITAMALLS ASIA LIMITED

凱德商用產業有限公司*

(Singapore Company Registration Number: 200413169H)
(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong Stock Code: 6813)

(Singapore Stock Code: JS8)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the next page for the document which has been published by CapitaMalls Asia Limited (the "**Company**") on the website of the Singapore Exchange Securities Trading Limited on 23 May 2014.

BY ORDER OF THE BOARD
CapitaMalls Asia Limited
Tan Lee Nah
Company Secretary

Hong Kong, 23 May 2014

As at the date of this announcement, the board of directors of the Company comprises Mr Ng Kee Choe (Chairman and non-executive director); Mr Lim Beng Chee as executive director; Mr Lim Ming Yan and Mr Lim Tse Ghow Olivier as non-executive directors; and Mr Sunil Tissa Amarasuriya, Tan Sri Amirsham A Aziz, Dr Loo Choon Yong, Mrs Arfat Pannir Selvam, Mr Bob Tan Beng Hai and Professor Tan Kong Yam as independent non-executive directors.

** For identification purposes only*

General Announcement::CapitaMall Trust - "Use of Proceeds of Private Placement"

Issuer & Securities

| | |
|------------------------|---|
| Issuer/ Manager | CAPITAMALLS ASIA LIMITED |
| Securities | CAPITAMALLS ASIA LIMITED - SG1Z05950543 - JS8 |

Announcement Details

| | |
|--|---|
| Announcement Title | General Announcement |
| Date & Time of Broadcast | 23-May-2014 17:11:23 |
| Status | New |
| Announcement Sub Title | CapitaMall Trust - "Use of Proceeds of Private Placement" |
| Announcement Reference | SG140523OTHRWYQ0 |
| Submitted By (Co./ Ind. Name) | Tan Lee Nah |
| Designation | Company Secretary |
| Description (Please provide a detailed description of the event in the box below) | CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. |
| Attachments | <p>CMTUseOfProceeds.pdf</p> <p>Total size =37K</p> |

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(Constituted in the Republic of Singapore
pursuant to a Trust Deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

USE OF PROCEEDS OF PRIVATE PLACEMENT

The **Manager** is pleased to announce that further to the **Announcements** in relation to the **Private Placement**, S\$22.4 million of the net proceeds (which is equivalent to 9.1% and 9.0% of the net proceeds and gross proceeds of the **Private Placement**, respectively) from the **Private Placement** has been used to pay for certain committed capital expenditure and asset enhancement initiatives of the portfolio of properties of **CMT**. Such use is in accordance with the stated use and in accordance with the percentage of the gross proceeds of the **Private Placement** allocated to such use.

The **Manager** will make further announcements via SGXNET when the remaining proceeds of the **Private Placement** are materially disbursed.

Definitions:

| | |
|--------------------------|---|
| Announcements | The announcements dated 31 October 2011, 28 February 2012, 26 November 2013 and 11 February 2014 in relation to the Private Placement |
| CMT | CapitaMall Trust |
| Manager | CapitaMall Trust Management Limited, in its capacity as manager of CMT |
| New Units | 139,665,000 Units to be issued to institutional and other investors under the Private Placement |
| Private Placement | Private placement of 139,665,000 New Units to institutional and other investors at S\$1.79 per New Unit |
| SGX-ST | Singapore Exchange Securities Trading Limited |
| Units | Units in CMT |

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Goh Mei Lan
Company Secretary
23 May 2014

Important Notice

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that unitholders of CMT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.