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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Representative Director,

President & Chief Executive Officer

Japan, 26 May 2014

As of the date of this announcement, the executive Directors are Mr. Yoshitaka Kitao, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Shumpei Morita and Mr. Peilung Li, the non-executive Directors are Mr. Masato Takamura, Mr. Hiroshi Tasaka and Mr. Teruhide Sato and the independent non-executive Directors are Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Akihiro Tamaki and Mr. Masanao Marumono.

Notice Regarding Changes in Officers

SBI Holdings, Inc. (the “Company”) announces that the Board of Directors informally approved the following changes in officers. The appointment of Directors and Statutory Auditors will be determined officially by the resolution regarding their election at the Company’s 16th Ordinary General Meeting of Shareholders to be held on 27 June 2014.

1. Changes in Directors (to be appointed on 27 June 2014)

(1) Candidates for incoming Directors

Katsuya Kawashima

(Currently Representative Director and President of SBI MONEY PLAZA Co., Ltd.)

Satofumi Kawata

(Currently Representative Director, Executive Officer & COO of SBI Pharmaceuticals Co., Ltd.)

Kazuhiro Nakatsuka

(Former Minister of State for Financial Services, the New Public Commons, Measures for Declining Birthrate, and Gender Equality)

Note: Mr. Kazuhiro Nakatsuka is a candidate for Outside Director.

(2) Retiring Director

Hiroshi Tasaka

2. Changes in Statutory Auditors (to be appointed on 27 June 2014)

(1) Candidates for incoming Statutory Auditors

Yasuo Sekiguchi

(Currently Managing Director of Global Partners Consulting, Inc., CPA)

Kentaro Uryu

(Currently Managing Partner of URYU & ITOGA, Attorney)

Note: Mr. Yasuo Sekiguchi and Mr. Kentaro Uryu are candidates for Outside Statutory Auditors.

(2) Candidate for Substitute Outside Statutory Auditor

Hideaki Asayama

(Currently Statutory Auditor of SBI Liquidity Market Co., Ltd.)

(3) Retiring Outside Statutory Auditors

Ryujiro Shimamoto

Hisashi Hayakawa

For further information, please contact:

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