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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **ANNOUNCEMENT NOTIFYING CREDITORS FOR OBTAINING A GENERAL MANDATE TO REPURCHASE H SHARES**

Zijin Mining Group Co., Ltd.\* (“the Company”) convened the 2013 annual general meeting, the first A Shareholders’ class meeting in 2014 and the first H Shareholders’ class meeting in 2014 on 28 May 2014, and granted a general mandate to the board of directors to, by reference to needs and market conditions and approval(s) of the relevant regulatory authorities being obtained with compliance to the laws, administrative regulations and articles of association, decide to repurchase H shares not exceeding 10% of the total number of H shares in issue and not yet repurchased at the time when the relevant resolution was passed in a timely manner within the relevant authorization period. If the aforementioned general mandate is exercised by the board, according to the relevant provisions, the Company will cancel the H shares repurchased and the Company’s registered capital will be reduced accordingly. In accordance with relevant provisions of the PRC Company Law and the articles of association of the Company, the Company announces as follows:

Any creditors of the Company are entitled to declare their claims to the Company since the date of this announcement. Within 30 days of receiving the written notification of the Company, or, in case of not receiving the notification, within 45 days the announcement is made, the creditors, with valid claims proof, certificates and identity documents, can request the Company to repay the outstanding debts or provide appropriate guarantees. If the creditors fail to declare their claims to the Company on time, it will not affect the validity of their claims. The relevant debt (obligations) will be borne by the Company according to the terms as set out in the original claims documents.

Ways of declaring debts:

Creditors of the Company who intend to advocate the above rights can bring along

their contracts or agreements proven the existence of credit and debt relationship, the original and copy of other proofs to the Company for declaring debts. For a legal entity creditor, it has to bring along both the original and copy of duplicate of the business license and the identity document of the legal representative; for other authorised declarers, in addition to the aforementioned documents, he has to bring along the original of the power of attorney of the legal representative and the original and copy of the valid identity document of the authorised declarer. For a natural person creditor, he has to bring along both the original and copy of the valid identity document; for other authorised declarers, in addition to the aforementioned documents, he has to bring along the original of the power of attorney and the original and copy of the valid identity document of the authorised declarer.

1. By mail (postmark date as reporting date), please send the claims information to the following address:

Mailing address: Zijin Building, No. 1 Zijin Road, Shanghang County, Fujian Province

Attention: Liu Zhizhou, Finance Department, Zijin Mining Group Co., Ltd.\*

Postal code: 364200

Note: Please mark “Debts declaration” on the envelope

2. By facsimile, please send the claims information to the following fax no.:

Fax no.: 0597-3883997

Note: Please mark “Debts declaration” on the cover page

Tel no.: 0597-3833065

This announcement is made by the Company on a voluntary basis.

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Jiang Yuzhi, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 28 May 2014

\*The Company's English name is for identification purpose only