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**Taiwan Surface Mounting
Technology (B.V.I.) Co. Limited**
(incorporated in the British Virgin Islands with limited liability)



Regent Manner International Holdings Limited
峻凌國際控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1997)

JOINT ANNOUNCEMENT

PROPOSED PRIVATIZATION OF REGENT MANNER INTERNATIONAL HOLDINGS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT (UNDER SECTION 86 OF THE CAYMAN ISLANDS COMPANIES LAW) EXTENSION OF TIME FOR DESPATCH OF THE SCHEME DOCUMENT

As the timetable of the Cayman Islands Grand Court is not yet determined and more time is required to prepare and finalise certain information to be contained in the Scheme Document, including but not limited to the letter from the Board, the letter from the Independent Board Committee and the letter from the independent financial adviser, the Company and the Offeror have made an application to the Executive for consent and the Executive has indicated that it is minded to grant the consent for an extension to the time limit for despatching the Scheme Document from 29 May 2014 to 19 June 2014.

A detailed timetable for the Proposal will be set out in the Scheme Document and in the announcement to be made by the Offeror and the Company upon despatch of the Scheme Document.

WARNINGS

Shareholders, Optionholders and/or potential investors should be aware that the implementation of the Proposal and the Scheme is subject to the Conditions being fulfilled or waived, as applicable, and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. Shareholders, Optionholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealer or registered institution in securities, bank manager, solicitor or other professional advisers.

INTRODUCTION

Reference is made to the joint announcement dated 8 May 2014 (the “**Joint Announcement**”) in relation to the proposed privatization of Regent Manner International Holdings Limited (the “**Company**”) by Taiwan Surface Mounting Technology (B.V.I.) Co. Limited (the “**Offeror**”) by way of a scheme of arrangement under Section 86 of the Cayman Islands Companies Law. Unless otherwise defined herein or the context otherwise requires, terms defined in the Joint Announcement shall have the same meanings when used in this announcement.

DELAY IN DESPATCH OF SCHEME DOCUMENT

Under Rule 8.2 of the Takeovers Code, unless the Executive’s consent is obtained, the Scheme Document should normally be despatched by the Offeror and the Company to the Shareholders and the Optionholders within 21 days of the date of the Joint Announcement, which in this case would be on or before 29 May 2014.

As stated in the Joint Announcement, the Proposal and the Scheme will only become effective if, among other conditions, the Scheme is approved at the Cayman Islands Court Meeting. A court hearing is required for the Cayman Islands Grand Court to issue its directions for convening the Cayman Islands Court Meeting. As the timetable of the Cayman Islands Grand Court is not yet determined and more time is required to prepare and finalise certain information to be contained in the Scheme Document, including but not limited to the letter from the Board, the letter from the Independent Board Committee and the letter from the independent financial adviser, the Company and the Offeror have made an application to the Executive for consent and the Executive has indicated that it is minded to grant the consent for an extension to the time limit for despatching the Scheme Document from 29 May 2014 to 19 June 2014.

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The Offeror and the Company remind their respective associates of the dealing restrictions under the Takeovers Code and to disclose their permitted dealings, if any, in any securities of the Company pursuant to the Takeovers Code.

By order of the Board of
**Taiwan Surface Mounting
Technology (B.V.I.) Co. Limited**
Wu Kai-Yun
Sole director

By order of the Board of
**Regent Manner International
Holdings Limited**
Wu Kai-Yun
Chairman

Hong Kong, 29 May 2014

As at the date of this announcement, the director of the Offeror is Wu Kai-Yun. The director of the Offeror accepts full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this announcement (other than those expressed by the Company) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the executive directors of the Company are Mr. Wu Kai-Yun, Ms. Tseng Yu-Ling and Ms. Han Min, the non-executive director of the Company is Mr. Wu Kai-Hsiung and the independent non-executive directors of the Company are Mr. Kwok Kwan Hung, Ms. Hsu Wey-Tyng and Ms. Lin Yen-Yu.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Offeror) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.