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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

DISPOSAL OF EQUITY INTEREST IN LUOYANG KUNYU COMPLETION OF REGISTRATION PROCEDURES

Reference is made to the announcement of the Company dated 15 April 2014 (the “**Announcement**”) in relation to, among others, the disposal of its interest in Luoyang Kunyu. Unless otherwise stated, capitalized terms used herein have the same meanings as defined in the Announcement.

The Board is pleased to announce that the registration procedures for the Disposal with the relevant Administration for Industry and Commerce were completed on 28 May 2014.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, PRC, 29 May 2014

As at the date of this announcement, the executive Directors are Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi, Ms. Gu Meifeng and Mr. Wu Wenjun; the non-executive Directors are Messrs. Zhang Yufeng and Yuan Honglin; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

* *For identification purposes only*