

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

**OVERSEAS REGULATORY ANNOUNCEMENT**  
**2013 ANNUAL RESULTS ON-LINE BRIEFING SESSION**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

China Molybdenum Co., Ltd.\* (the “**Company**”) published the 2014 first quarterly financial report, the 2013 annual report of the H Shares and the 2013 annual report of A Shares in April 2014, March 2014 and February 2014, respectively. To allow investors to further understand, among others, the Company’s 2014 first quarterly financial report, 2013 annual report, corporate governance, development strategies, business performance, the management of the Company will participate in the 2013 Annual Results Investors On-line Briefing Session for Henan listed companies to be held on 5 June 2014 between 3:00 p.m. and 5:00 p.m.

The following sets out the “Announcement on the Forthcoming 2013 Annual Results On-line Briefing Session” published by the Company on the website of Shanghai Stock Exchange on 29 May 2014 setting out the details of the investors briefing session. The aforesaid announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, People’s Republic of China, 29 May 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi, Ms. Gu Meifeng and Mr. Wu Wenjun; the non-executive directors of the Company are Messrs. Zhang Yufeng and Yuan Honglin; and the independent non-executive directors of the Company are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.*

\* *For identification purposes only*



**China Molybdenum Co., Ltd.\***  
**Announcement on the Forthcoming**  
**2013 Annual Results On-line Briefing Session**

The board of directors (the “**Board**”) of the Company and all its members warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of the contents contained herein.

**IMPORTANT HIGHLIGHTS:**

- Time of the briefing session: 15:00-17:00 (Beijing time), Thursday, 5 June 2014
- Way of the briefing session: on-line communication and hotline

**I. Type of the briefing session**

The 2013 annual report of A shares and the 2014 first quarterly report of China Molybdenum Co., Ltd.\* have been published on China Securities Journal, Shanghai Securities News, as well as the websites of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)), Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.chinamoly.com](http://www.chinamoly.com)) on 28 February 2014 and 26 April 2014 respectively. The 2013 annual report of H shares has been published on the websites of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)), Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.chinamoly.com](http://www.chinamoly.com)) on 25 March 2014. To

allow investors to further understand the Company's 2013 annual report, 2014 first quarterly report, corporate governance, development strategies, operations, financing plans, share incentive and sustainable development, and to further enhance the communication between the Company and the investors, the Company will participate in the activity of 2013 Results Briefing Session and Investors On-line Reception Day for Henan listed companies to be held in the afternoon of 5 June 2014. Relevant issues are announced as follows:

## **II. Time and way of the briefing session**

1. Time of the briefing session: 15:00-17: 00 (Beijing time), Thursday, 5 June 2014;
2. Way of the briefing session: on-line communication and hotline.

## **III. Personnel of the Company to attend the briefing session**

Personnel of the Company to attend the briefing session include: Mr. Li Faben, the executive director and general manager, Ms. Gu Meifeng, the executive director and chief financial officer and Mr. Zhang Xinhui, the secretary to the Board and joint company secretary.

## **IV. Investors' way of participation**

1. Investors can contact the Company before 5 June 2014 through telephone or email to raise questions, the Company will answer the questions of investors' common concern at the briefing session. The media, investors, especially the institutional investors holding the Company's shares and the minority shareholders, are welcomed to participate in the briefing session.
2. Investors can participate in the On-line Results Briefing Session of the Company through the interactive platform (<http://irm.p5w.net/dqhd/henan/>) or the hotline (+86 (371) 66252666).

## **V. Contact Methods**

Contact person: the office of the Board of China Molybdenum Co., Ltd.\*

Telephone: +86 (379) 68658017

E-mail: cmoc03993@gmail.com

Notice is hereby given.

**The Board of China Molybdenum Co., Ltd.\***

29 May 2014