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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Unican Limited
(the “**Issuer**”)

(incorporated with limited liability under the laws of the British Virgin Islands)

CNY500,000,000 5.80 per cent. Guaranteed Notes due 2017
(Stock code: 85971)

under its U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme

guaranteed by

UT Capital Group Co., Limited 恒信金融集團有限公司
(the “**Guarantor**”)

(incorporated with limited liability under the laws of the Hong Kong)

with the benefit of a Keepwell Deed provided by



*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Hong Kong Stock Exchange Stock Code: 6837; Shanghai Stock Exchange Stock Code: 600837)*

Joint Global Coordinators

**Standard Chartered Bank
(Hong Kong) Limited**

Haitong International

Joint Bookrunners and Joint Lead Managers

**Standard Chartered Bank
(Hong Kong) Limited**

Haitong International

ICBC International

HSBC

UBS

BNP PARIBAS

BOC International

Deutsche Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the CNY500,000,000 5.80 per cent. Guaranteed Notes due 2017 (the “**Notes**”) as described in the offering circular dated 16 May 2014 and its pricing supplement dated 22 May 2014. The Notes will be offered by way of debt issues to professional investors only. The listing of the Notes is expected to become effective on or about 3 June 2014.

30 May 2014

As at the date of this announcement, the directors of the Issuer are Mr. Huang Zhenghong, Ms. Zhou Jianli and Mr. Li Siming.

As at the date of this announcement, the directors of the Guarantor are Mr. Huang Zhenghong, Mr. Wu Bin and Mr. Li Siming.