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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CNY1,000 million 4.5 per cent. Bonds due 2017  
(the “Bonds”)**

**SINOTRANS SAILING LTD**

*(Incorporated in British Virgin Islands with limited liability)*  
(Stock Code: 85973)

a wholly owned subsidiary of



**中國外運股份有限公司  
SINOTRANS LIMITED**

*(A joint stock company incorporated in the People’s Republic of China with limited liability)*  
(Stock Code: 0598)

*Joint Global Coordinators*

**HSBC**

**Morgan Stanley**

*Joint Bookrunners and Joint Lead Managers*

**HSBC**

**Morgan Stanley**

**Bank of China**

**ABC International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 4 June 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 11 June 2014.

For and on behalf of the Board  
**Sinotrans Sailing Ltd**  
**He Huaiwen**  
*Sole Director*

10 June 2014

*As at the date of this announcement, Mr. He Huaiwen is the sole director of Sinotrans Sailing Ltd.*