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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Merchants Bank Co., Ltd. Hong Kong Branch (the “Issuer”)**



*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 03968)**

**Issue of US\$500,000,000 2.375% Notes due 2017**

**(Stock Code: 5761)**

**under the US\$5,000,000,000 Medium Term Note Programme**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**BofA Merrill Lynch**

**HSBC**

**Standard Chartered Bank**

*Joint Bookrunners and Joint Lead Managers*

**BNP PARIBAS**

**Citigroup**

**J.P. Morgan**

**Wing Lung Bank Limited**

Reference is made to the formal notice dated 28 May 2014. The Issuer established the US\$5,000,000,000 Medium Term Note Programme (the “Programme”) on 28 May 2014.

The Issuer has made application to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the US\$500,000,000 2.375% Notes due 2017 (the “Notes”) under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 28 May 2014 and the Pricing Supplement dated 5 June 2014. The listing of the Notes is expected to become effective on 13 June 2014.

By order of the Board

**China Merchants Bank Co., Ltd.**

**Xu Shiqing      Seng Sze Ka Mee Natalia**

*Joint Company Secretaries*

12 June 2014

*As at the date of this announcement, the executive directors of the Company are Tian Huiyu, Zhang Guanghua and Li Hao; the non-executive directors of the Company are Fu Yuning, Ma Zehua, Li Yinquan, Fu Gangfeng, Hong Xiaoyuan, Sun Yueying and Fu Junyuan; and the independent non-executive directors of the Company are Xu Shanda, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Guo Xuemeng and Xiao Yuhuai.*